

**VISION & PURPOSE** 

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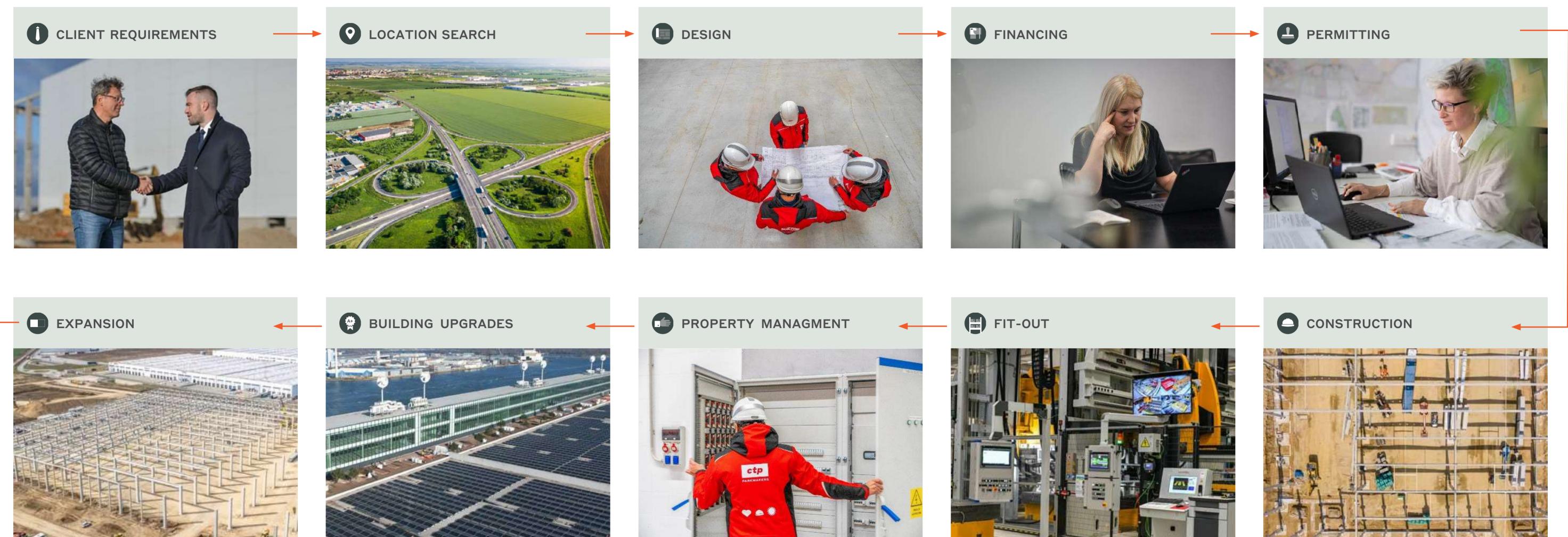
# We are Parkmakers

At CTP we don't just build buildings—we build vibrant sustainable business ecosystems of the future for people: our clients, their employees, and the communities where we work and live. As a result, we accelerate local and regional economic development, contributing to overall socio-economic prosperity.

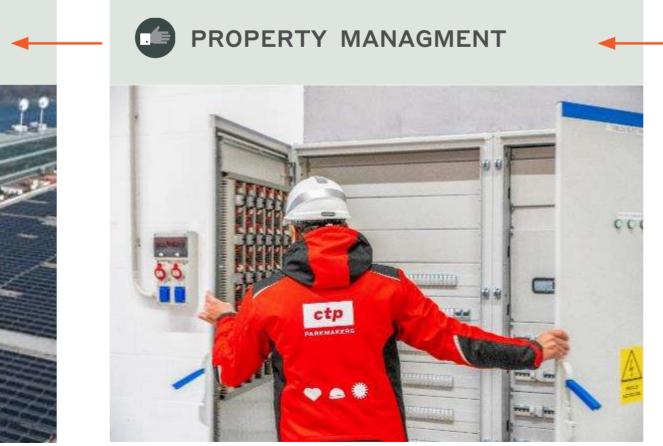


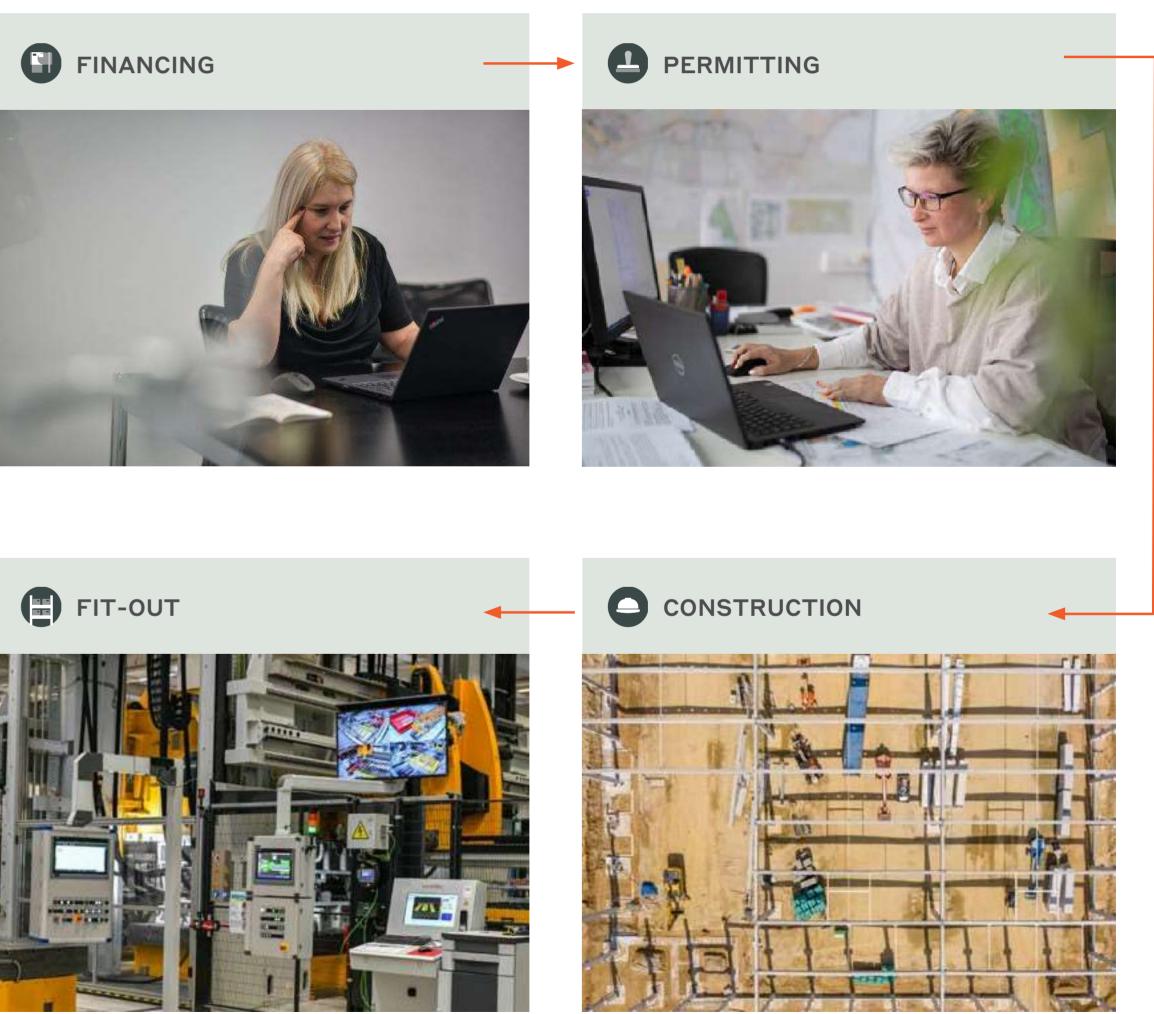
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# **Full-Service Property Development: One-stop shop**



The CTP platform is our in-house team of property professionals who provide personalised service to our clients from land acquisition to long term customer care after move-in providing our clients a one-stop shop for all their property needs allowing them to focus on their core business.







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# Long-Term Partner

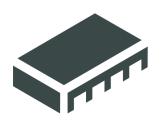
# Largest listed developer in Europe

**AMSTERDAM AEX** 25.03.21



# Five property types: **Built-in flexibility**

**CATERING TO ANY CLIENT REQUIREMENT** 



# Security of execution

**STRONG FINANCIAL POSITION AND IN-HOUSE CONSTRUCTION TEAM ENSURES PROJECT COMPLETION ON TIME** 



# Sustainability is in our DNA

SELF GENERATED ENERGY AND **GREEN, HEALTHY WORK SPACES** 



AS DEVELOPER / OWNER, OUR INTERESTS ALIGN WITH THOSE OF OUR CLIENTS AND COMMUNITIES



Parks

INTEGRATED INTO EXISTING BUILT-UP **ENVIRONMENTS AND LOCAL COMMUNITIES** 





# Unique, stable buildto-hold business model

# Community-based

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# **Big Numbers**

E676 MIL. E402 MIL.

(+21.5% VS. H1-2022) Next 12 months' contracted revenues

E238

(+22.7% vs. 9M-2022) **9M Company Specific Adjusted EPRA earnings** 

£15.28

(+10.6% vs. 31 Dec 2022) EPRA NTA per share

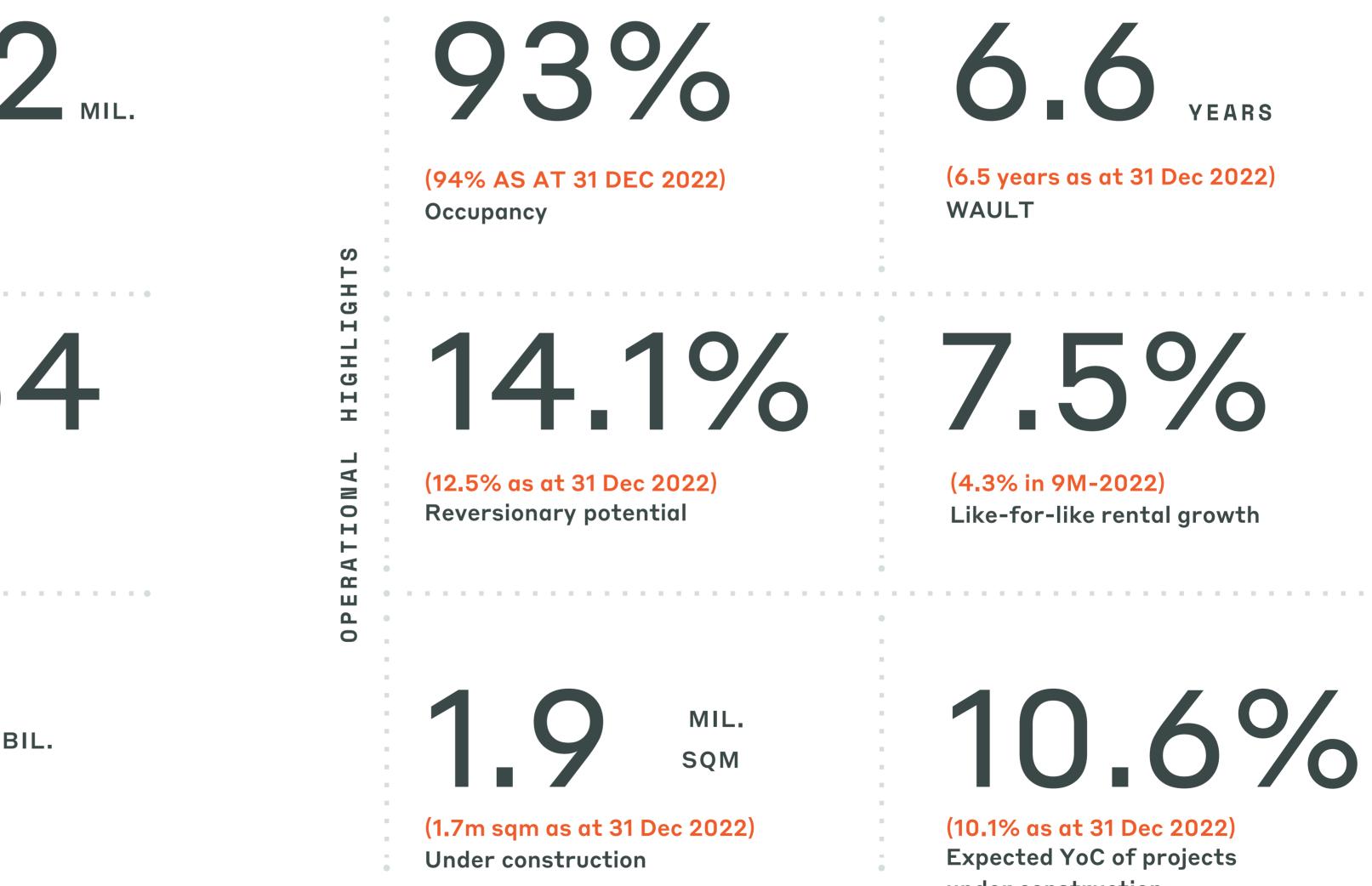
(+22.6% vs. 9M-2022) 9M Net rental income

£0.54

(+18.6% vs. 9M-2022) 9M Company Specific Adjusted EPRA EPS

£1.6 (€1.1bn as at 31 Dec 2022)

Pro-forma liquidity





under construction

#### . . . . . . . . . . . . .

# Strong Values Underpin Our **Development Vision**



#### Committed

We commit to delivering buildings that are not only functional but also future-proof, designed to meet the needs of our clients. Commitment to excellence is at the heart of everything we do, and we are passionate about exceeding expectations. As longterm owners and developers, we go the extra mile to ensure that our buildings are built to last and stand the test of time.



#### Entrepreneurial

As an entrepreneurial compar we react quickly to market changes and clients' needs. We take calculated risks and seize opportunities to enhanc our position as a leader in the industry. Our competitive, innovative, and agile nature drives us to constantly improv and push boundaries.



#### Accountable

ny,	We hold ourselves accountable to
	our clients, investors, employees
	and communities. We set clear
	goals, communicate effectively,
ce	and pay attention to details.
е	As a long-term partner, we take
	ownership and understand the
	strategies and needs of
ove	our stakeholders to deliver on
	our promises and remain their
	partner of choice.



#### Sustainable



Sustainability is at the forefrom of everything we do. We build highly efficient buildings to reduce energy and water consumption, and since 2021, a of CTP's buildings are built to high BREEAM\* standards – 'Very Good' or better. We are committed to growth that is both responsible and sustainable.

\*) for Germany we use DGNB certification system.







#### Community

(::)

nt	Our parks are home to our
	people, our clients, their
	employees, and families. We
	strive to develop healthy
ll	relationsips between all
	stakeholders, with the goal of
	improving the quality of life.
	We invest in communities, provide
	public relax/exercise facilities,
	work with local schools and
	universities, and create
	community centres in our parks.

#### CTPARK NETWORK

# The Largest Park Network in CEE

The CTPark Network is the largest integrated system of business parks in CEE. With over 11.2 million sqm, over 200 locations, and a 20.7 million sqm landbank for client expansion, the CTPark Network supports our clients' growth anywhere in the region.

LONDON 0 

CEE

11.2

MIL SQM GLA

20.7MIL SQM LANDBANK

COUNTRIES

740+

. . . . . . . . . . . . . . . . . . . .

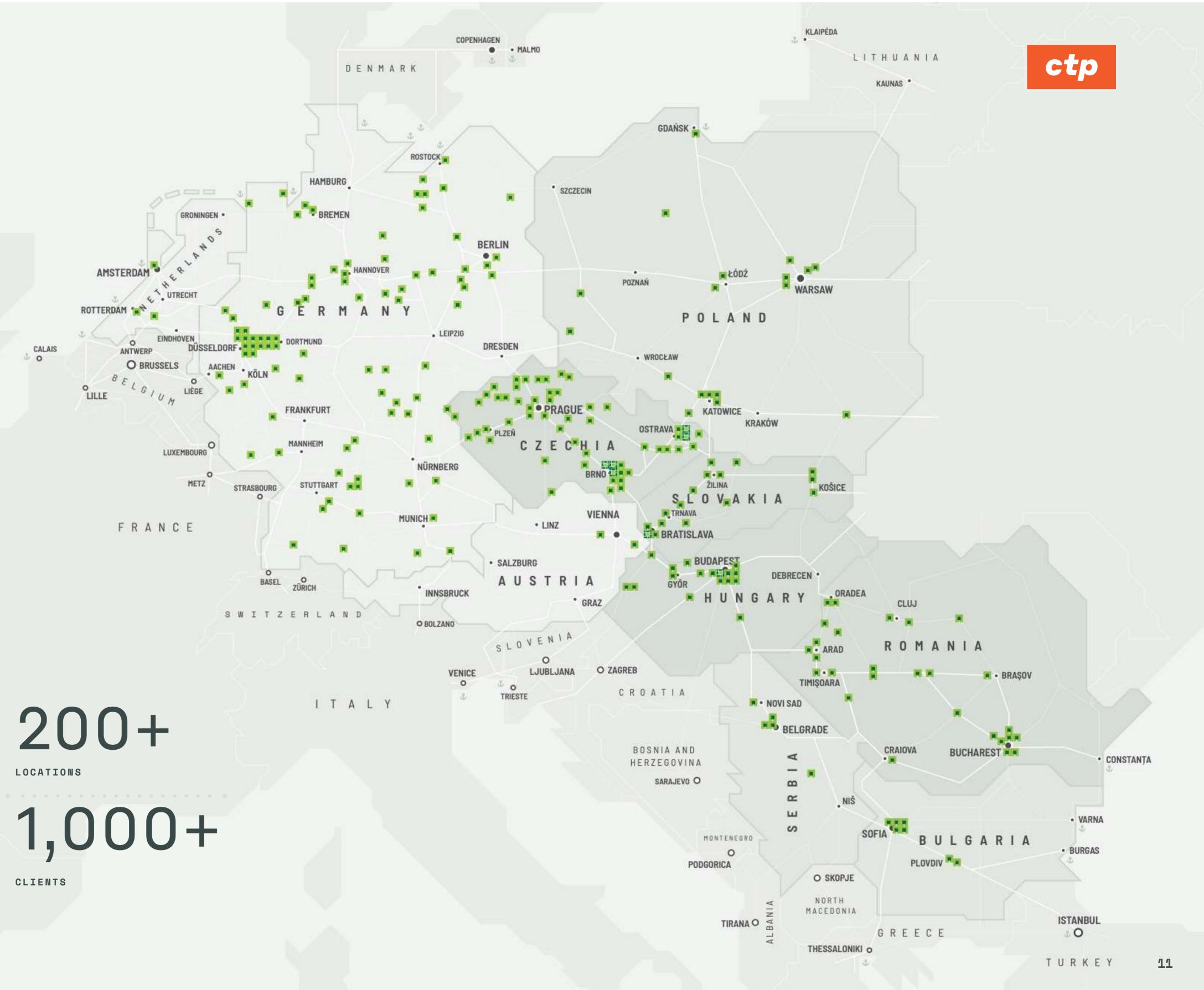
EMPLOYEES

93%

LOCATIONS

CLIENTS

OCCUPANCY



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# CEE: The Place to Be

# Skilled human capital

Connected markets

**Competitive rates** combined with a skilled and large labour force

WAGES

33% LOWER THAN WESTERN EUROPE

High infrastructure investments underpin future growth

MOTORWAY GROWTH **SINCE 2000** 

271% 16%

WESTERN EUROPE

### **Diversifying and** expanding economies

**Rising domestic** consumption

**Resilience and ability to** capitalise on emerging trends, including the rise of EV and nearshoring

**RANK OF CEE CAPITALS' GROWTH FROM ALL CITIES** WITH 1 MILLION+ POP.

TOP 3

**CEE consumers are** catching up to Western spending patterns, including online retail

**GROWTH RATE OF CEE** DOMESTIC COMSUMPTION COMPARED TO EU-27 AVG.

2x



### **Strong real estate** fundamentals

**Demand outperforms** the rest of Europe in a growing market

NET ABSORPTION

10.8% cz/pl 6.3%

S.& W. EUROPE **STRATEGY** 

# Sustainable solutions to your ESG challenges and targets

#### Certification

BREEAM certification of each building to Very Good or higher provides assurance of high quality and sustainabilty.

#### Energy

As standard, CTP uses smart design and technology such as 100% LED, smart meters, and best-in-class insulation—to lower client energy use and waste, while supplying locally-generated green energy through rooftop solar energy to support our clients' sustainability goals.

#### Water

CTP incorporates multiple watersaving fixtures including grey water reuse, rainwater and runoff capture, leak detection, submetering, helping to lower the environmental impact of our clients' operations in line with their ESG goals.

#### Mobility

CTP enables its clients' to move towards cleaner transport and e-mobility by providing EV charging infrastructure, supplied by green energy and battery storage where feasible.

#### Biodiversity

CTP invests in biodiverse landscaping, with natural grasslands and meadows, in addition to infrastructure for animals and insects (bird houses, insect hotels & beehives) to create a healthy, sustainable environment and support natural water cycle.

\*) for Germany we use DGNB certification system.





# Our Four Pillars

Following the Paris Agreement plan to become CO<sub>2</sub> neutral by 2050, and the UN 17 Sustainable Development Goals (SDGs), CTP plans to meet these challenges head-on. To serve as guiding principles to achieve these goals, CTP has identified four pillars on which its ESG approach is based. These support 11 of the 17 UN SDGs.



### Striving to be Climate Positive

#### Goals

• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •		
Carbon neutral operations and business	Parks that provide space and support		
(corp. and business) through:	community activities		
<ul> <li>Energy efficient design and operations</li> </ul>	• • • • • • • • • • • • • • • • • • • •		
- Producing more energy than consumed	Parks are well accessible		
• • • • • • • • • • • • • • • • • • • •			
Parks that support biodiversity	Promote clean mobility		
• • • • • • • • • • • • • • • • • • • •			
Support the natural water cycle			

In September 2023 CTP received an ESG Risk rating of 'Negligible Risk', the lowest rating category, and among the top 10% of real estate companies worldwide.







E/S

### Embedding Parks in Communities

#### Goals



S/G

### Stimulating Social Impact & Well-being

#### Goals

• • • • • • • • • • • • • • • • • • • •
Develop parks that encourage healthy l
• • • • • • • • • • • • • • • • • • • •
Develop inclusive parks that create
opportunities for everyone
• • • • • • • • • • • • • • • • • • • •
Create safe workplace that supports v
being and employee development









### **Conducting Business** with Integrity

#### Goals

	• • • • • • • • • • • • • • • • • • •				
ving	Conduct business with integrity				
•	• • • • • • • • • • • • • • • • • • • •				
	Ensure governance is in place to support business continuity and quick decision				
• • • •	processes				
vell-	• • • • • • • • • • • • • • • • • • • •				
	Make ESG is an integral part of business				
	decisions				

STRATEGY

# Striving to be **Climate Positive**



Climate Adaptive



CTP's ambition is to become climate positive covering all its activities, from corporate operations to development and asset management activities. This means that CTP, through the actions and decisions it takes, seeks to have a positive effect on the environment, which includes the climate.



Increasing Biodiversity



The focus of CTP's biodiversity projects is as local as possible, as the Company believes that needs are best understood at the park level. Therefore, we continue working on biodiversity around all our parks and in two forests we own.



Circular Economy



CTP constructs new facilities with a focus on future-proofing through the use of sustainable materials. We actively promote the utilization of materials that contain recycled content and employ innovative design techniques to minimize construction waste. Additionally, we prioritize the reuse of materials whenever feasible

#### 2x ctForest

Outside our parks, CTP owns 570 hectares of forest in the Czech Republic, where its employees planted a variety of 130,000 trees in 2022, improving the biodiversity of the area in addition to cleaning out garbage.



STRATEGY

# **Embedding Parks** in Communities



#### Clubhaus: community centre



Clubhaus provides a central community hub for large parks, and include meeting spaces, a heathly restaurant, a cafe, medical facilities, and shared offices. It is nicely landscaped and also serves as the centre of the surrounding exercise area and sports fields.



Bike infrastructure



CTP develops parks so that they are accessible and safe for bikers and pedestrains, developing bike paths off the main roads to provide employees and surrounding communities both safe passage to work and an exercise track.



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CTP works with local authorities to ensure ample public transportation is available for easy access to and from work.

Connected to cities & towns





Restaurants & amenities



CTP develops common areas to be comfortable and accessible, with a modern design allowing communites to meet, mix and grow.

# fford

Where appropriate, CTP develops fordable housing fo pnals, students as for seasonal wa





ESG

STRATEGY

# Stimulating Social Impact & Well-being



Supporting education



To encourage young entrepreneurs and educate them about various professions, CTP collaborates with local schools and universities and hosts field trips for students to our tenantss' facilities.



Promoting a safe and healthy work environment



CTP supports both tenants and local communities by hosting events at its parks to deepen relationships, educate, and promote a healthy lifestyle, such as CPR training and local blood drives.



Improving community life



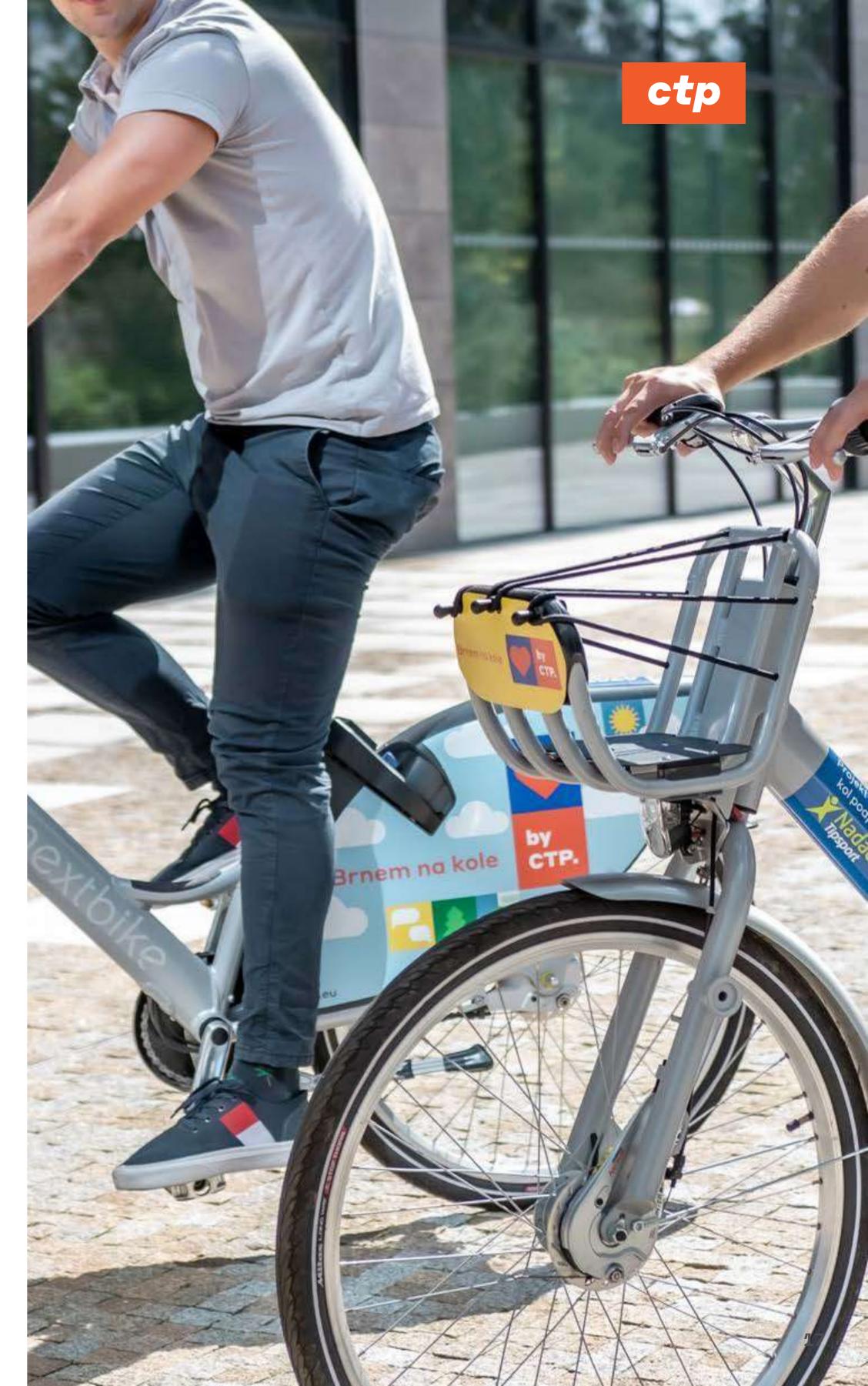
CTP works with local teams to help maintain clean areas for recreation, such as organising 'cleaning days' near our parks, or donating and planting trees in barren areas of local communities to create a healther work and play environment.



Bike to work



CTP will collaborate with local ride sharing companies—and managing its own in approprate parks to encourage a better work-life balance and healthy lifestyles.



STRATEGY

# Conducting Business with Integrity



Group Code of Conduct

#### **Clear codes** of conduct



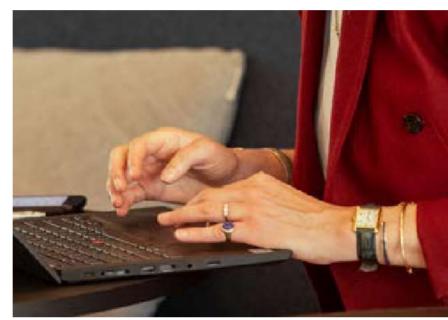
CTP demands a strong ethical approach to business and has drawn up simple, clear codes of conduct. Employees undetake yearly training on the overall Code of Conduct as well as the Anti-Bribery and Corruption Policy; Insider Trading Policy and the Donations, Community Investment and Sponsorship Policy.



Diversity & compensation



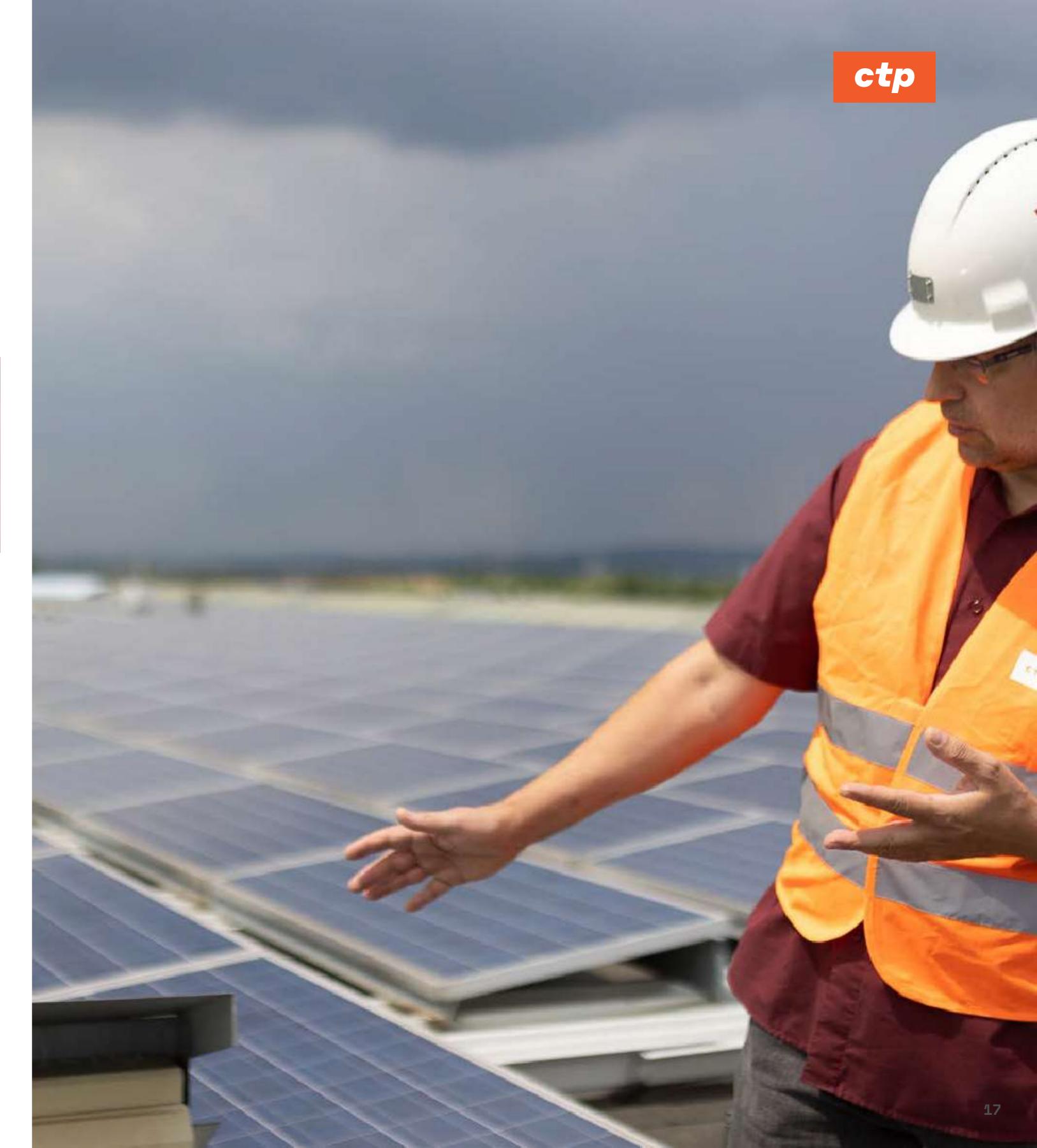
CTP strives to provide correct and just compensation. For jobs at the lower end of the pay scale, the Company uses fixed salary structures that ensure that people are paid fairly and equally. CTP has a track record of maintaining a nearly 50/50 male to female ratio within the company.



Grievance channels



To support fair treatment, CTP has a whistleblower policy in place and has established four easy to use channels for employees to raise grievances either anonymously or not.



STRATEGY

# Clubhaus



To support the Company's efforts to embed its parks into the communities where it operates, CTP has introduced the Clubhaus mixed-use development concept to select park locations. Clubhaus offers space for meetings, educational activities, social gatherings, medical services, a cafeteria, convenience store and canteen as well as outdoor facilities and can be used free of charge by the park community.







Fitness & recreation



Restaurants & amenities







Education & training



Medical care on site



AROUND THE NETWORK



**CTPark Bucharest West** 

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**CTPark Sofia** 



**CTPark Bor** 

BG



CZ



**CTPark Budapest West** 

HU

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# **CTP Romania**

#### **CTPark Network all over Romania**

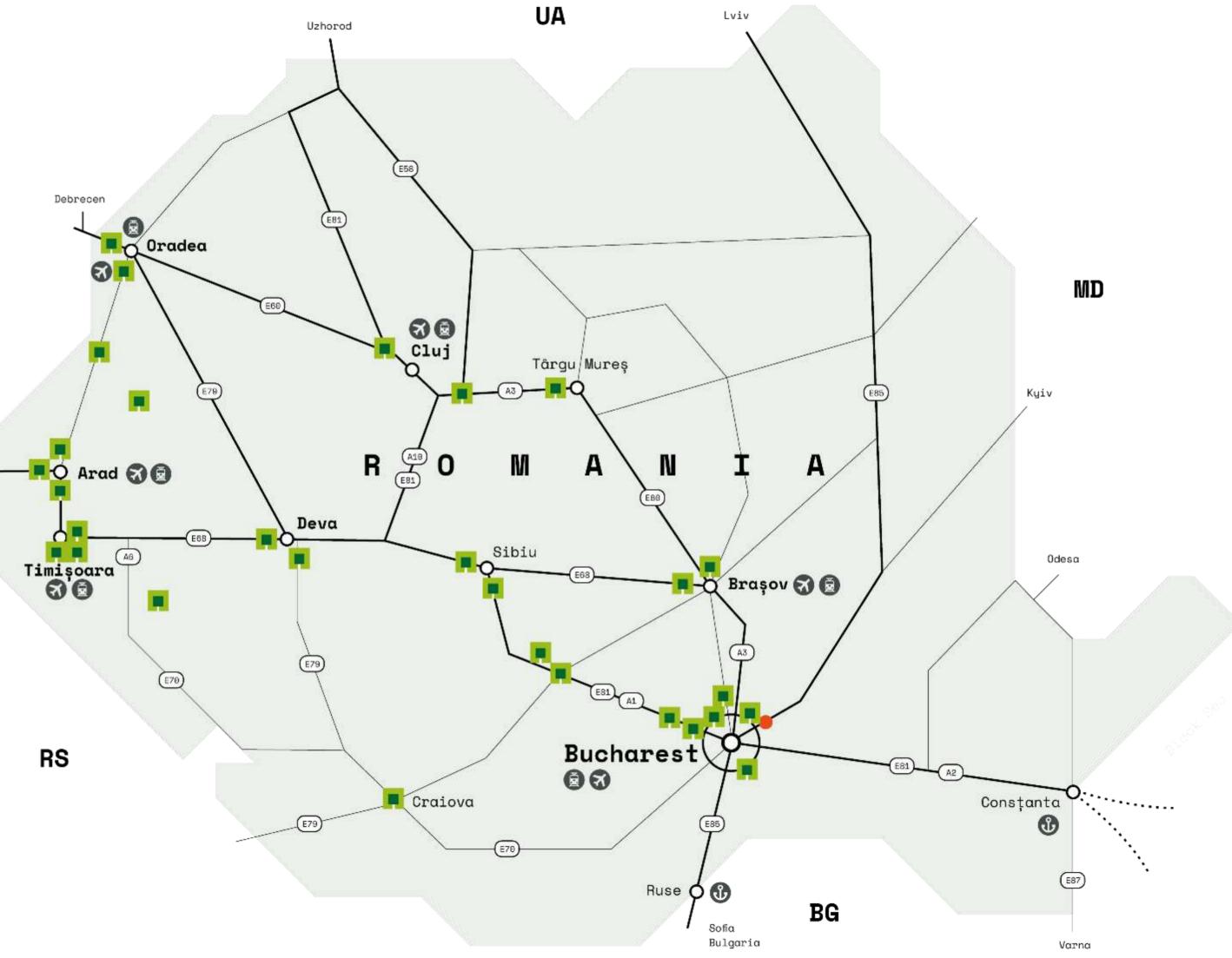
Despite a challenging recent history, Romania now boasts the fastest-growing economy in the European Union and offers investors unique opportunities for serving markets in Western, Eastern, and Southern Europe. Romania's highly educated population of some 20 million provide a multilingual labor force at a fraction of the cost of their counterparts in the west, and household incomes are on the rise, contributing to the favourability of its sizeable domestic market.

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Belgrade Budapest

Vienna

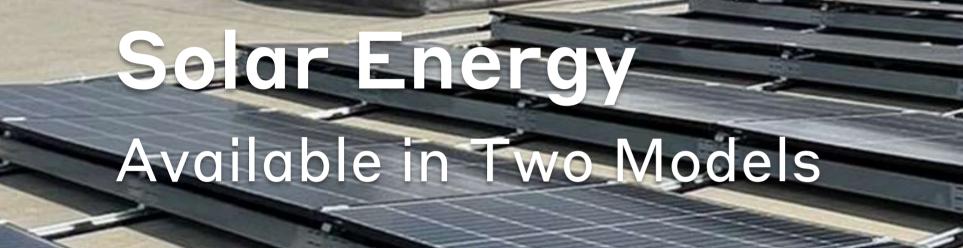




$CI \wedge (2000 \text{ arms})$	• •
GLA ('000 sqm)	
2.6	
Under Dev. ('000 sqm)	• •
186	
Landbank (mil. sqm)	
3.6	
Portfolio	
23%	
Occupancy	
93%	
WAULT (years)	
5.5	
Retention	
91%	
ARI (mil. EUR)	
94.6	

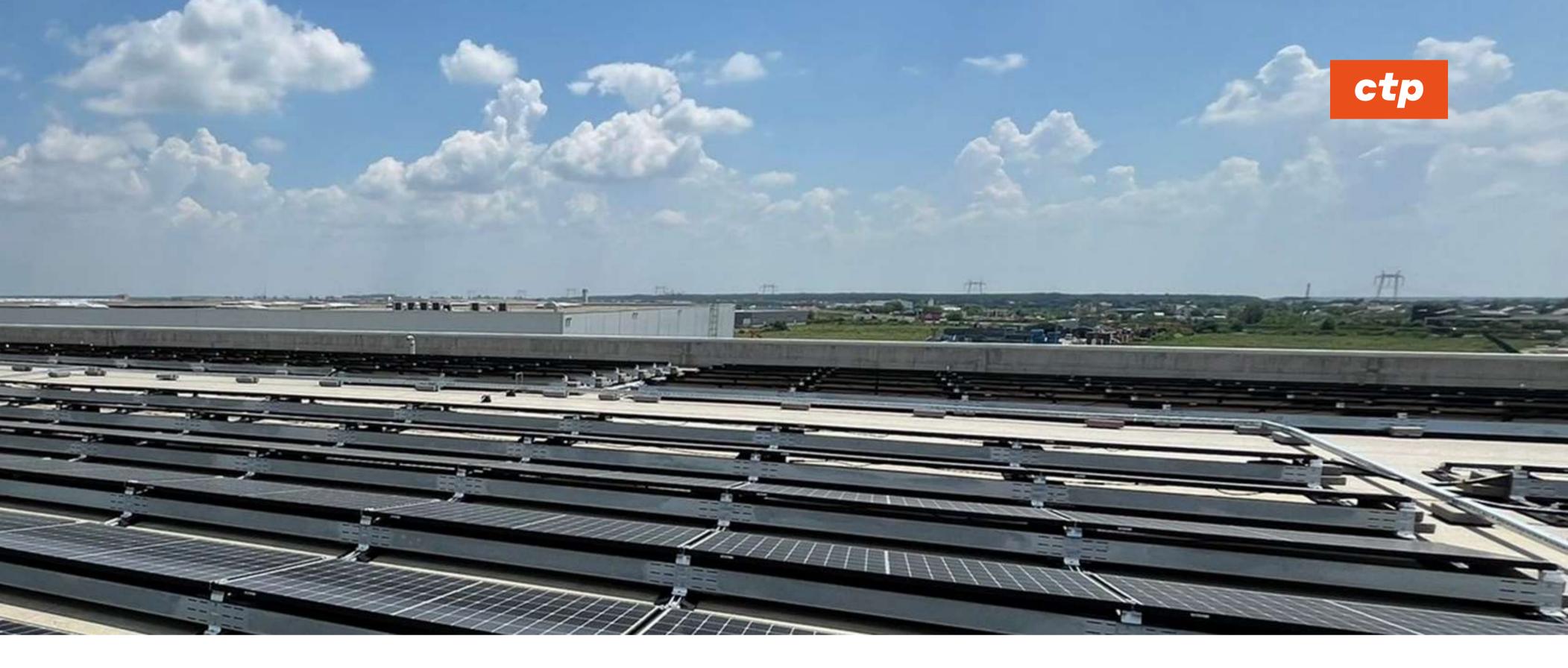






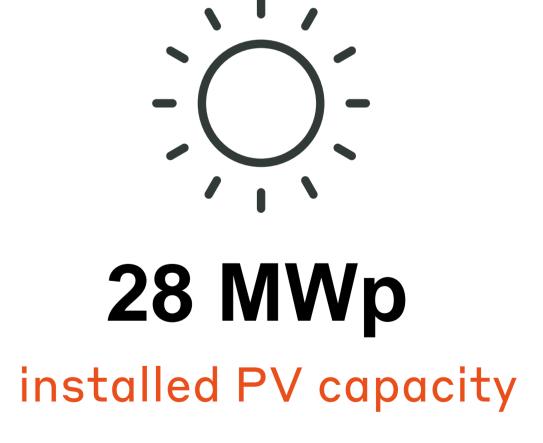
# **Solar power plant** part of building improvement

- Solar installation as building improvement
- Pricing mechanism to reflect actual price conditions (increasing/decreasing)



### **Power Purchase Agreements** with CTP

- Payment for electricity consumed (MWh)
- Pricing mechanism to reflect actual price conditions (increasing/decreasing)

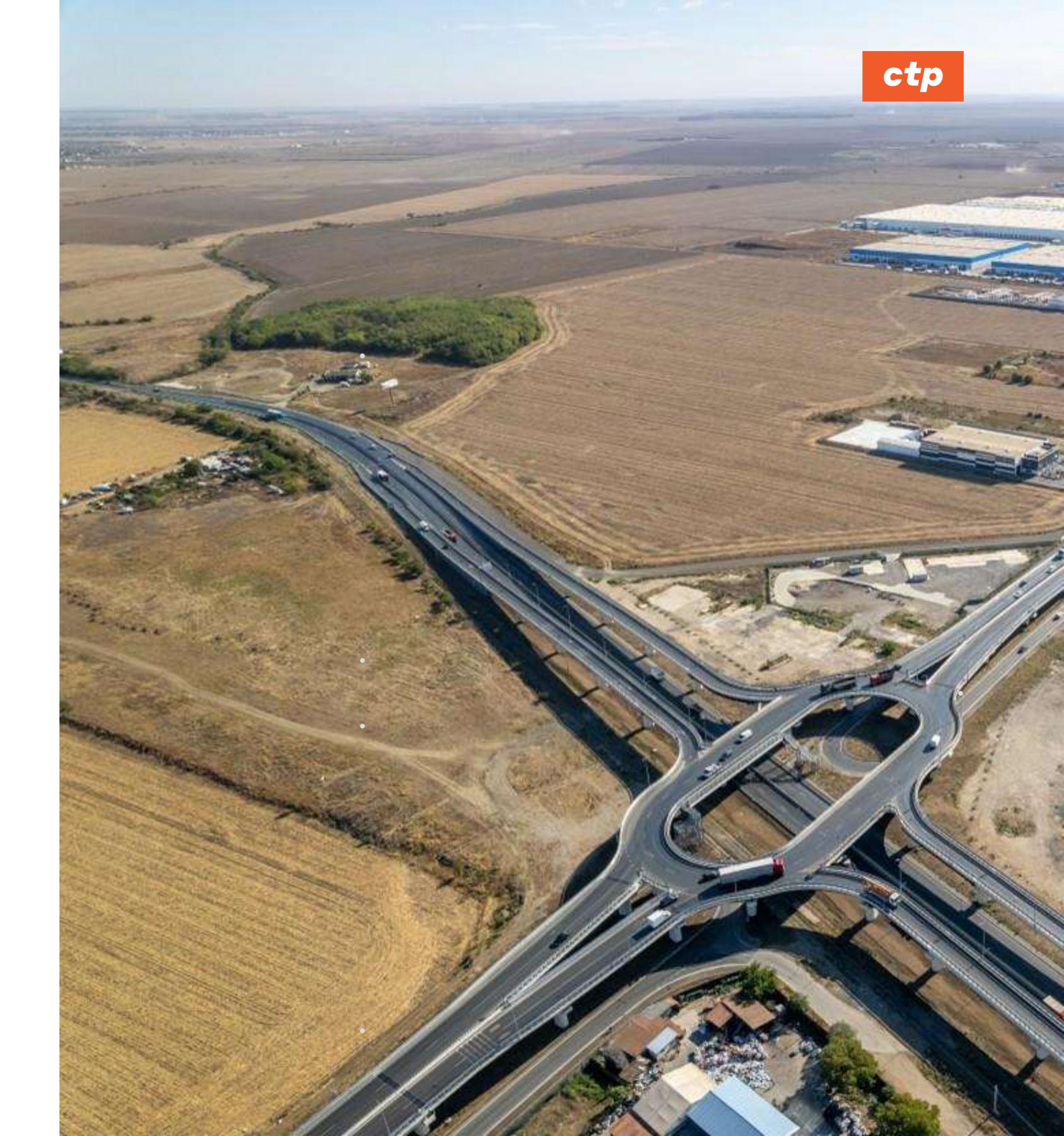


# Road network expansion in Romania

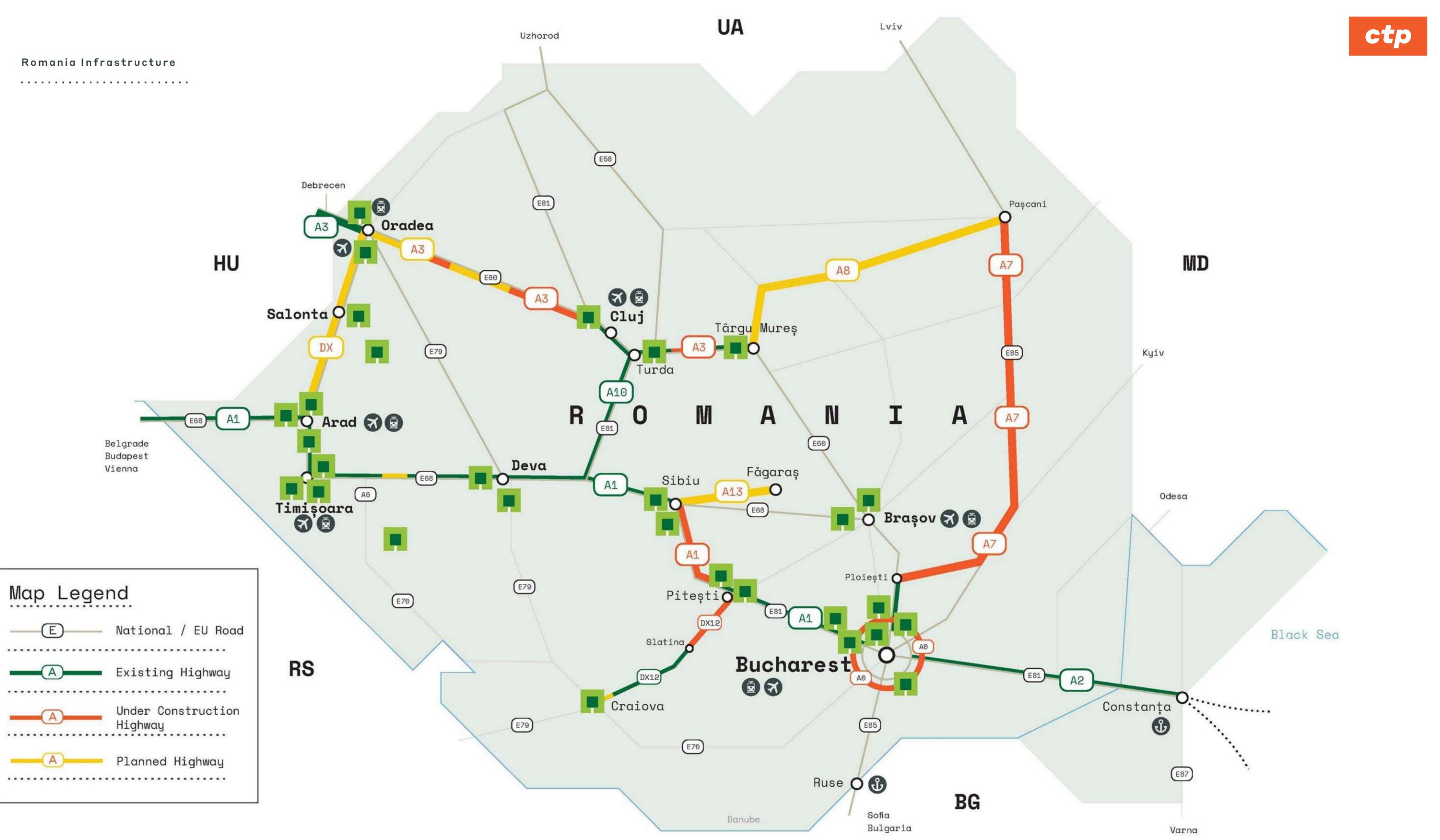
30 projects with a total of 600 km of highways and express roads are now under construction and expected to be open by 2025.

### To be delivered in 2024 – 2025:

- > Around 500 km (493.54) of highways and express roads are under construction and expected to be opened in the next 2 years
- > 24 projects under construction, close to several CTPark projects
- > Over 160 km in 2024: 10 projects under construction, including A0 (section close to CTPark Bucharest South) and A3 (section close to CTPark Oradea, CTPark Cluj and CTPark Turda)
- > Over 330 km in 2025: 14 projects under construction, including A0 (section close to CTPark Bucharest North) and A3 (section close to CTPark Oradea, CTPark Cluj and CTPark Turda)









# Bucharest

Uniquely poised between East and West, present and past, Bucharest boasts an extraordinary location for international commerce and a long legacy of cultural exchange. And while the Romanian capital bears the scars of a tumultuous recent history, its high rises and shopping centers point to a new era of international growth, led by some of the largest corporations in the world today.

Bucharest is responsible for more than one-fifth of Romania's annual GDP, and rapidly rising household incomes and recent increases in minimum wage have bolstered citizens' spending power.

The fastest-growing economy in the European Union and the leading recipient of FDI in Southeastern Europe, Romania offers a strategic opportunity for companies seeking to serve both Eastern and Western Europe. The ninth-largest state in the EU, it places a major domestic market of 20 million consumers directly at investors' feet. Low costs of labor and an educated workforce only add to the nation's appeal.





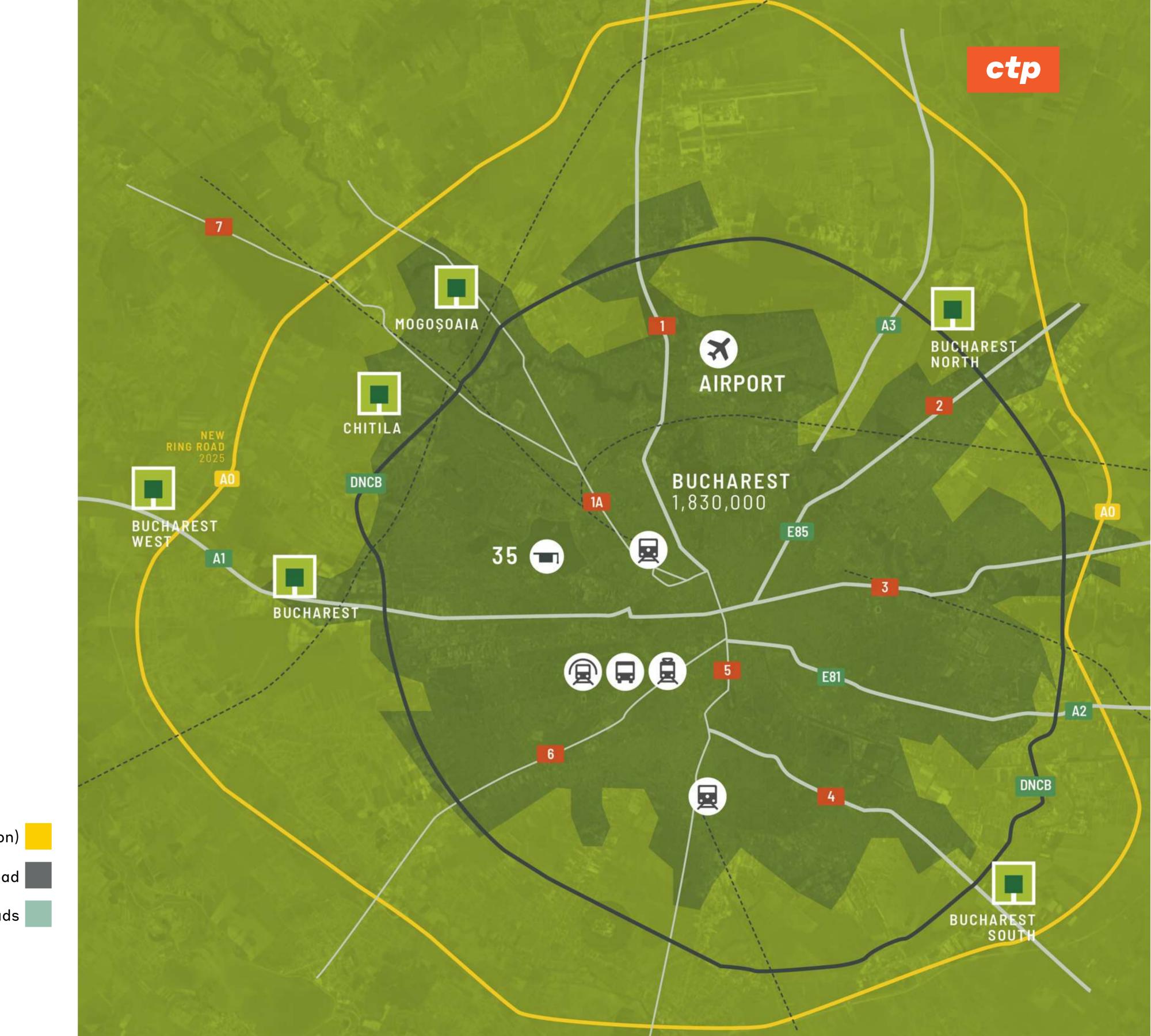
 → Six Parks near both the inner and new outer (A0) ring roads
 → Offering 1,650,000 sqm GLA
 → 112,000 sqm development opportunity

→ Ring Road: 70,000 cars / day
 → A0 Ring Road: 150,000 cars/day capacity

A0 Ring Road (under construction)

Bucharest Ring Road

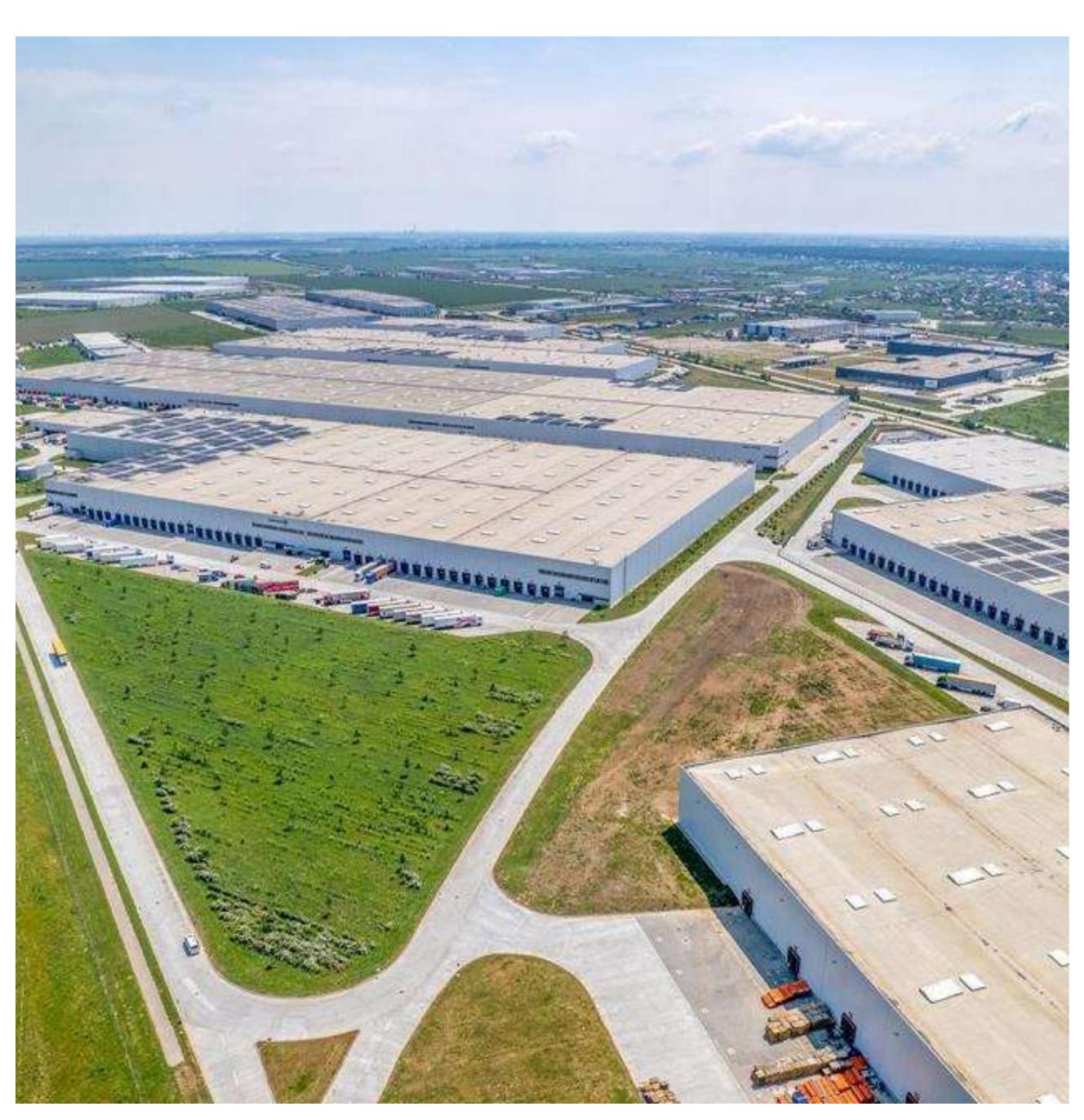
Regional Roads



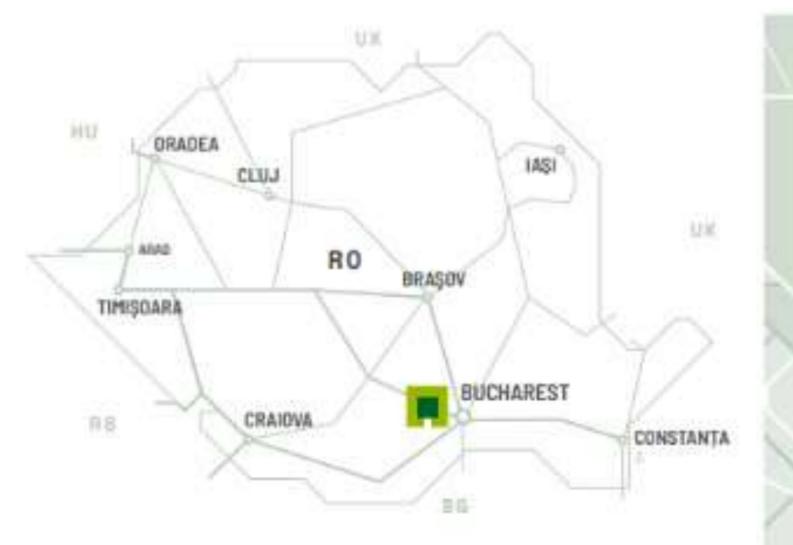
# Regional hub for Southeast Europe and beyond

Located on the A1 highway at km 23, CTPark Bucharest West i the largest industrial park in CEE with a total planned lettable area of nearly 1.5 million sqm. The park has been masterplanned, offering highly efficient, BREEAM-certified buildings and logistics infrastructure set amids an enjoyable landscaped environment, creating a high quality of life for park residents and their over 2,500 employees who work there.



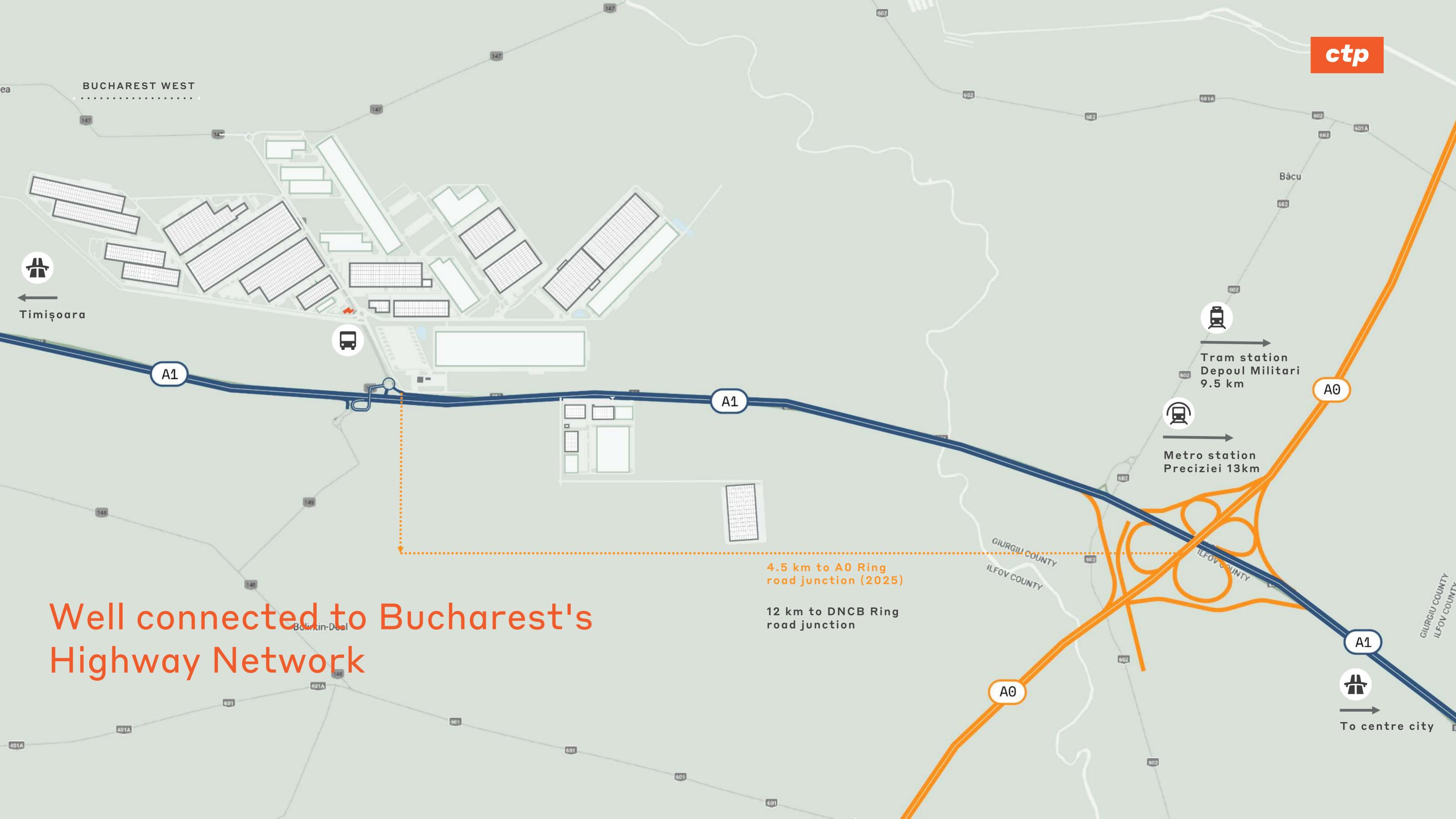












CTPark Bucharest West is strategically located directly on the A1 motorway—the main entryway to the city through whichg 70% of all goods flow. The location is ideal for companies looking to access the growing Bucharest market. Nearby towns are connected by local transportation, and only a short drive to city ring road.

CTPark Bucharest West is one of the most successful projects in the CTPark Network. With the multifunctional project Clubahus, CTPark Bucharest West offers all the facilities for its residents such as restaurant with terrace, barbeque area, minimarket, coffee shop, medical point, amphitheater for events, meeting rooms, expansive green areas for employees to relax in their spare time and separated bicycle/pedestrian paths for safety and comfort.





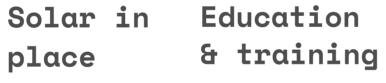


BUILDINGS 









Restaurants & amenities Medical care on site



Landscaping



AROUND THE PARK











Electric charger

Public transport







# Superior Growth Opportunities



\* In sqm

### Available now 25,900 sqm

Built-Up 832,000 sqm

Development Opportunity 506,000 sqm





#### CTP Office

NAME AND ADDRESS ADDRE

Meeting Rooms

To support the Company's efforts to embed its parks into the communities where it operates, CTP has introduced the Clubhaus mixed-use development concept to select park locations. Clubhaus offers space for meetings, educational activities, social gatherings, medical services, a cafeteria, convenience store and canteen as well as outdoor facilities and can be used free of charge by the park community.



#### Medical Point

Cafe with outdoor seating

Amphitheatre



#### Outdoor Sport Area

Supermarket Soon

VirofiCITY 7-23 zilmic pretar

Canteen

#### **CTPark Bucharest**

# Just 13 km from Bucharest

The premium location is at Bucharest's most important interchange which gives you access to the entire city via the ring road and to nearby suppliers still located in older industrial zones. The location also gives you direct access to the city center by car or public transport: the Preciziei metro station is only a 15-minute ride and of course, the A1 is the most important route out of the country.





#### CTPark Bucharest

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CARGUS

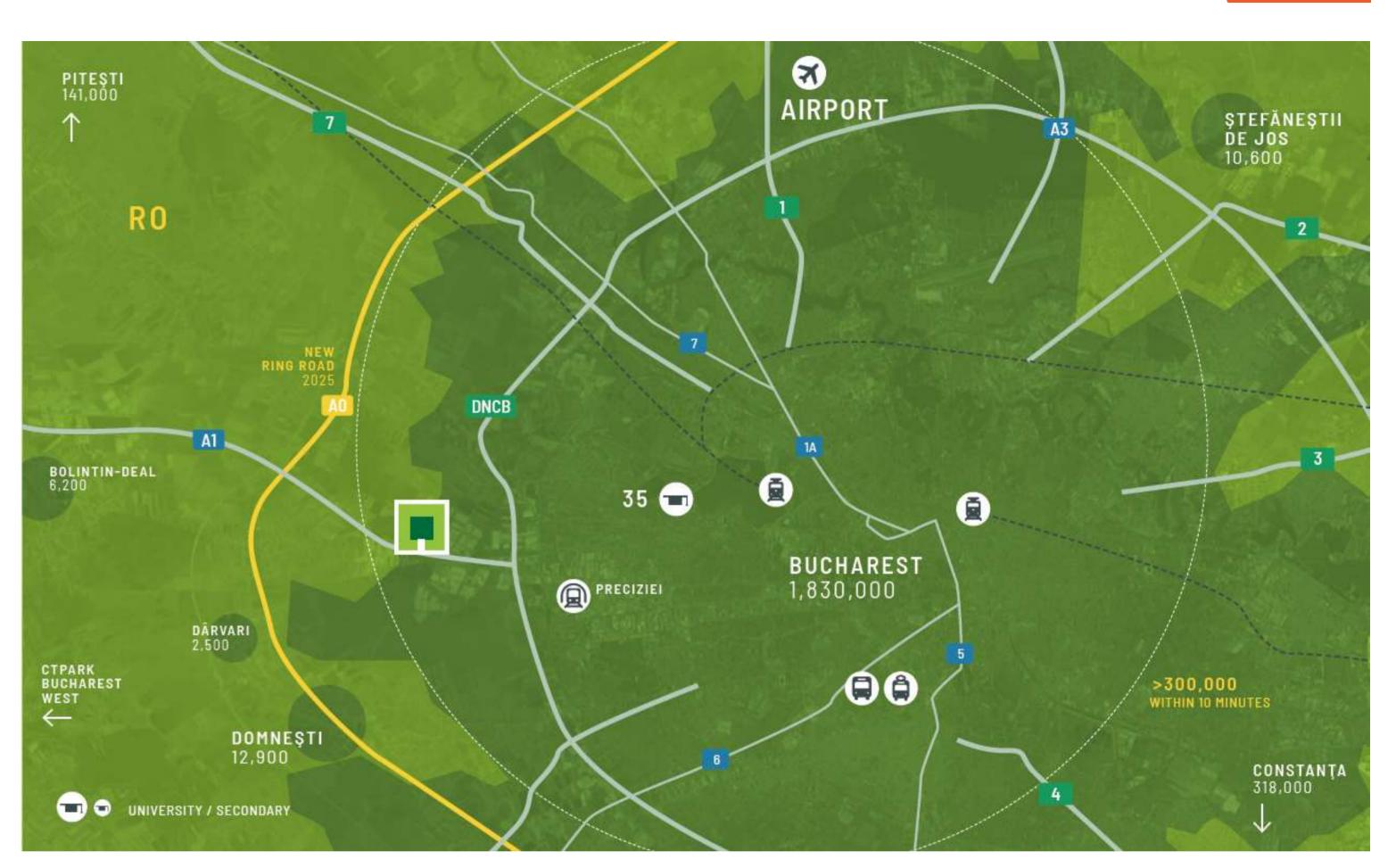
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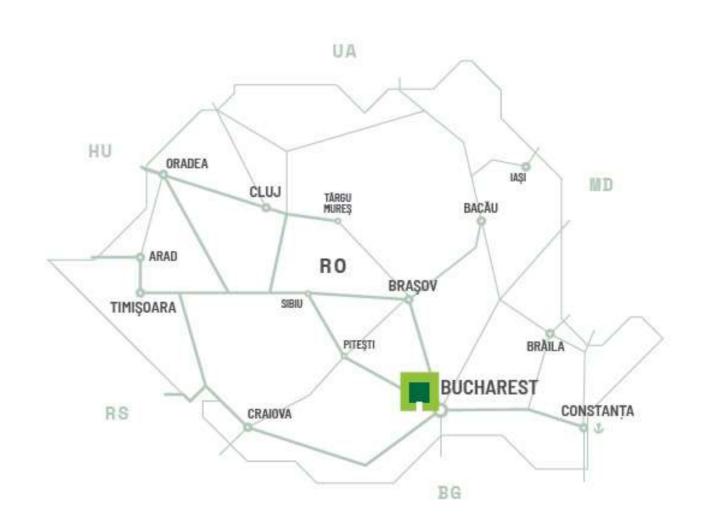
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# **CTPark Bucharest**

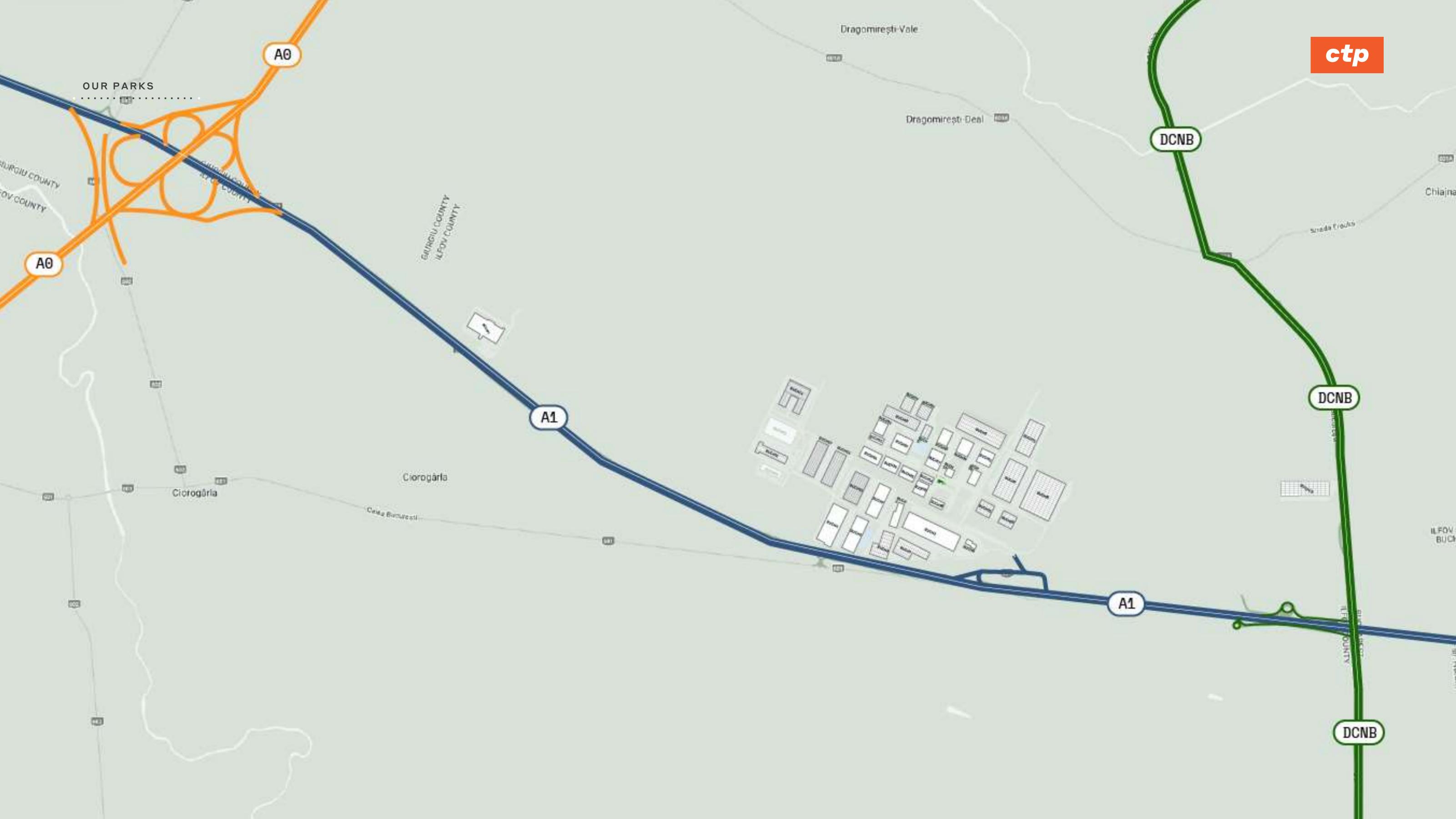












OUR PARKS

# **CTPark Bucharest**

The "A-class Premium Business Units" offer tailored solutions for small businesses, featuring contemporary office, warehouse, and retail spaces. Ranging from 500 sq m to 6,000 sq m, these units are fully customizable to meet specific needs. On-site park and facility managers handle cleaning, outdoor utilities, groundskeeping, maintenance, and round-the-clock security, allowing clients to concentrate on their operations.

CTFlex provides flexible spaces, starting at 500 sq m, within an industrial park setup, catering to the evolving requirements of small and medium-sized enterprises. The buildings are designed as Class A structures, constructed to meet BREEAM standards with a focus on accessibility and infrastructure. This ecosystem fosters collaboration between businesses of varying sizes, yielding synergistic benefits.

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BUILDINGS







Education Solar in & training

Restaurants & amenities

Medical care on site

Landscapeing



AROUND THE PARK

















Electric charger

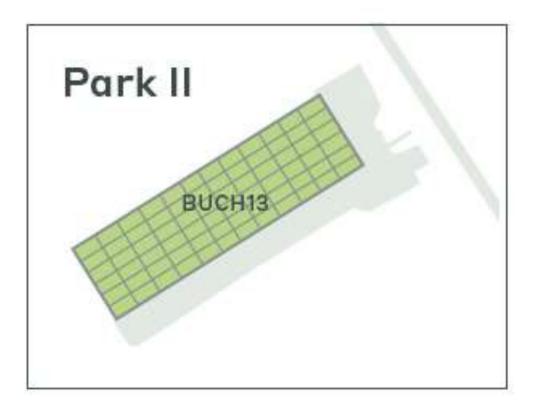


Public transport

# **CTPark Bucharest: Flexible** spaces for any business







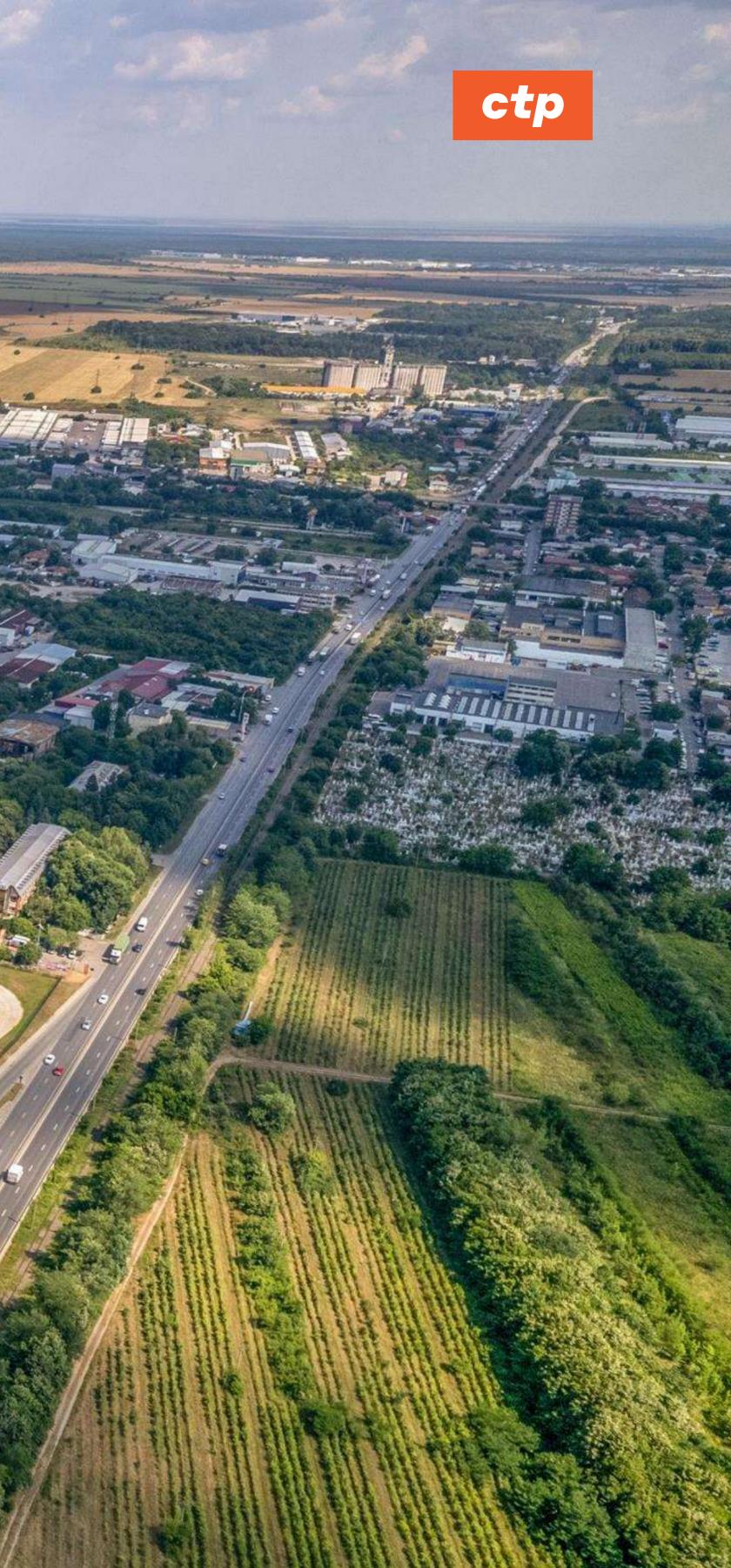




#### **CTPark Bucharest North**

# E-commerce Destination

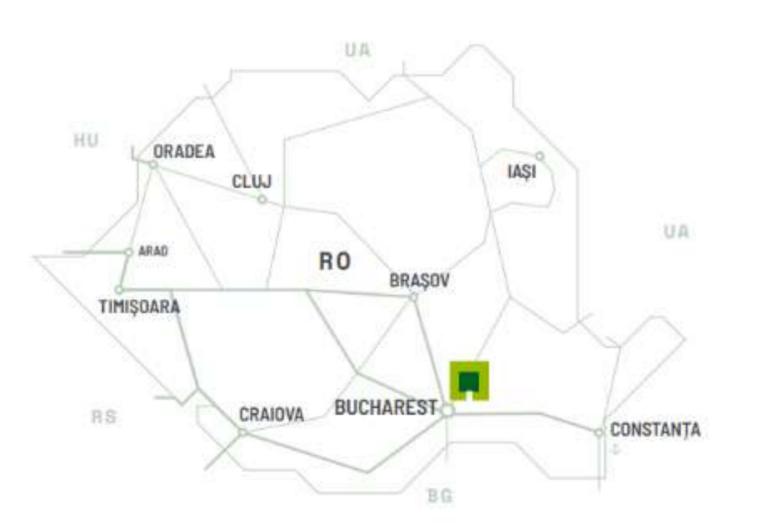
Located in the Stefanesti Afumationea, on the North Bucharest Ring Motorway, CTPark Bucharest North is the premium location for any type of business, from 1,000 sqm up to 35,000 sqm, such as e commerce, production, cold storage or logistics Built to BREEAM standards on accessibility and infrastructure, CTPark Bucharest North is designed class A and has the highest CTP technical standard.



# **CTPark Bucharest North**











# **CTPark Bucharest North**

Positioned on Bucharest's most important interchange, between the A 3 highway and National Road 2 (DN 2 the park gives access to the entire city and the ring road connection Not only is the A 3 one of the most extensive highways in the country, but the park's location also grants a direct route to the city centre by car or public transport The bus station R 409 is only a 10-minute ride away bicycle/pedestrian paths for safety and comfort.

#### A park as a recruitment tool.

Quality of life in our parks is the best you can find in Romania and this also reflects in the quality of work life for the employees From CTPark projects, you will recruit and keep your key people easier.



AROUND THE PARK



BUILDINGS

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Landscapeing









Solar in place











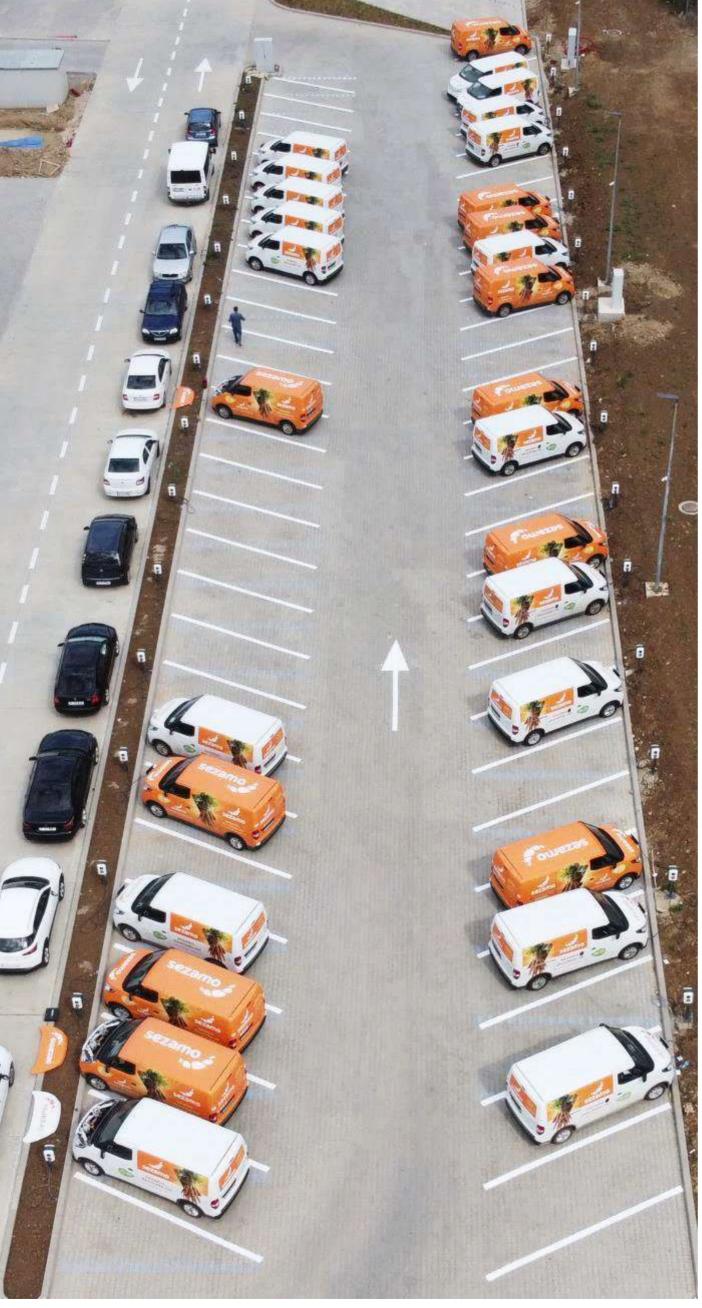


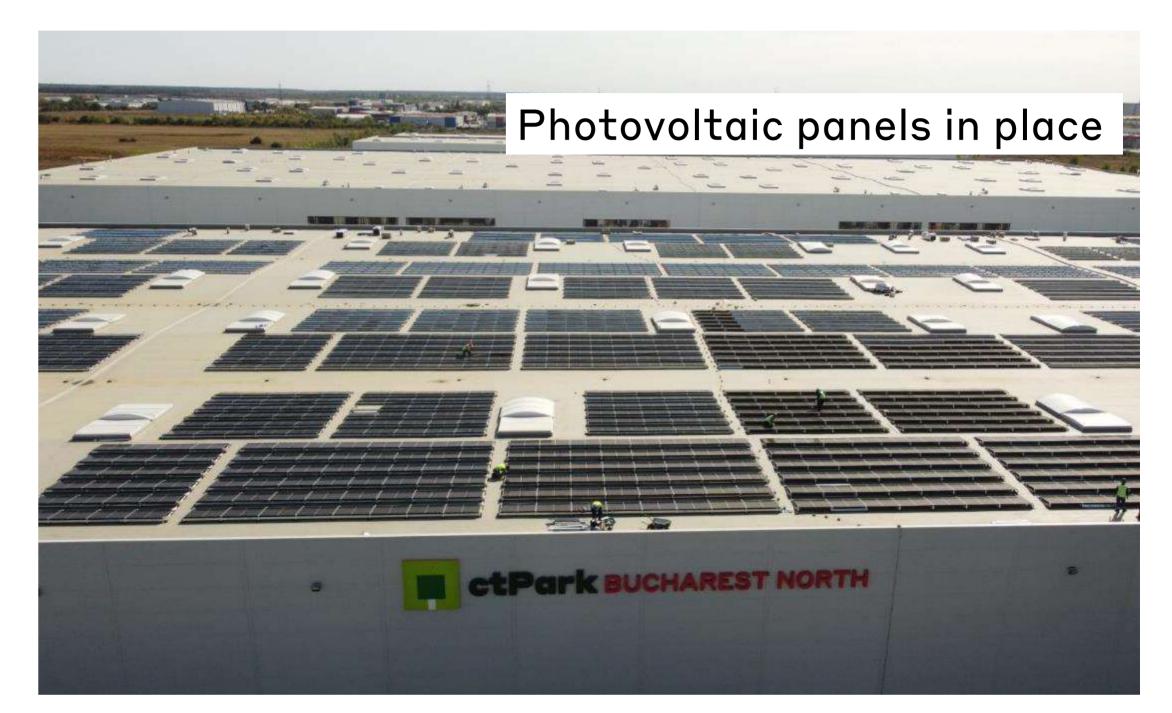


## Green industrial park established















CTPark Bucharest North . . . . . . . . .

#### Connected to North **Bucharest Ring** Motorway

Piteşti 134 km

DNCB

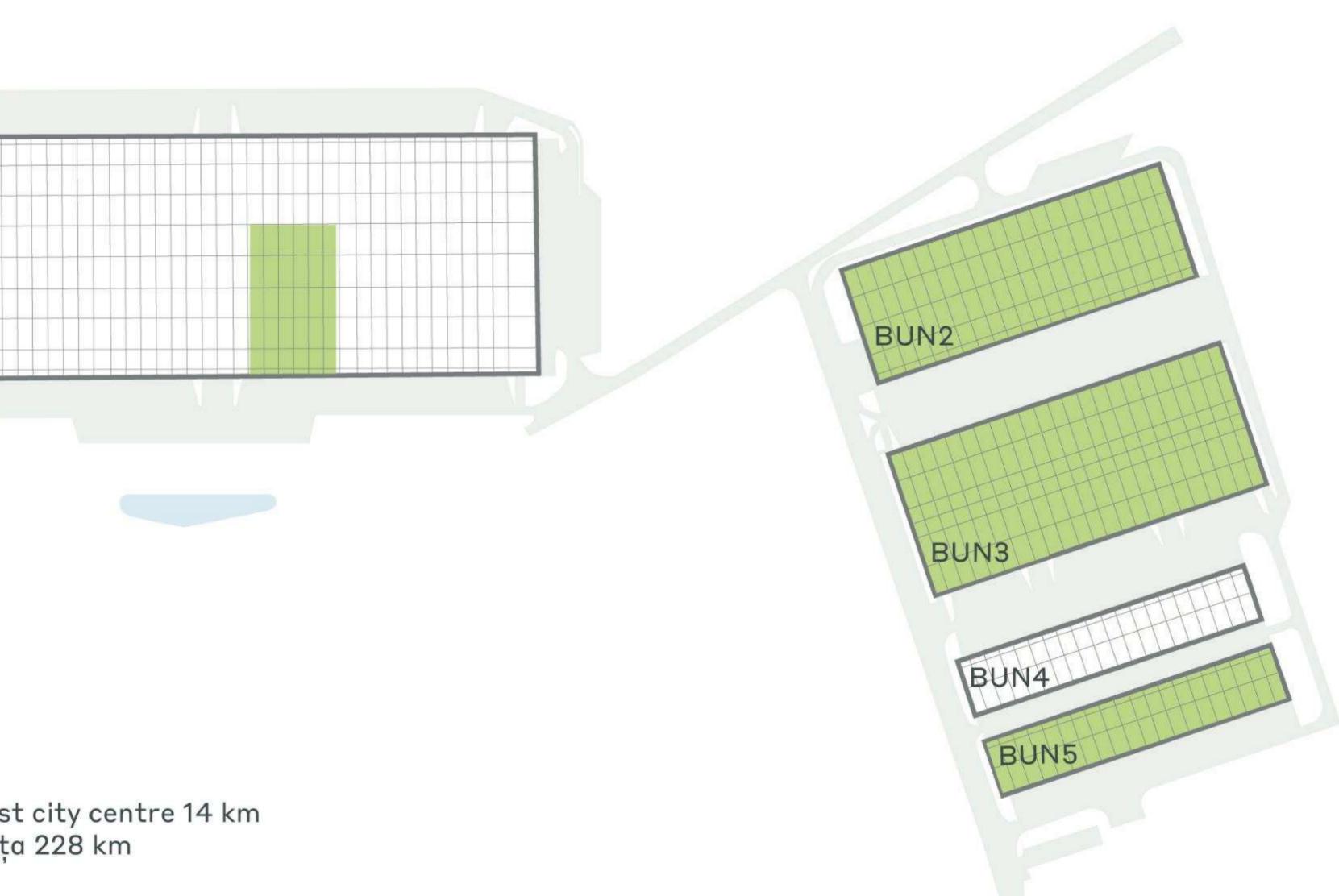
BUN1

1

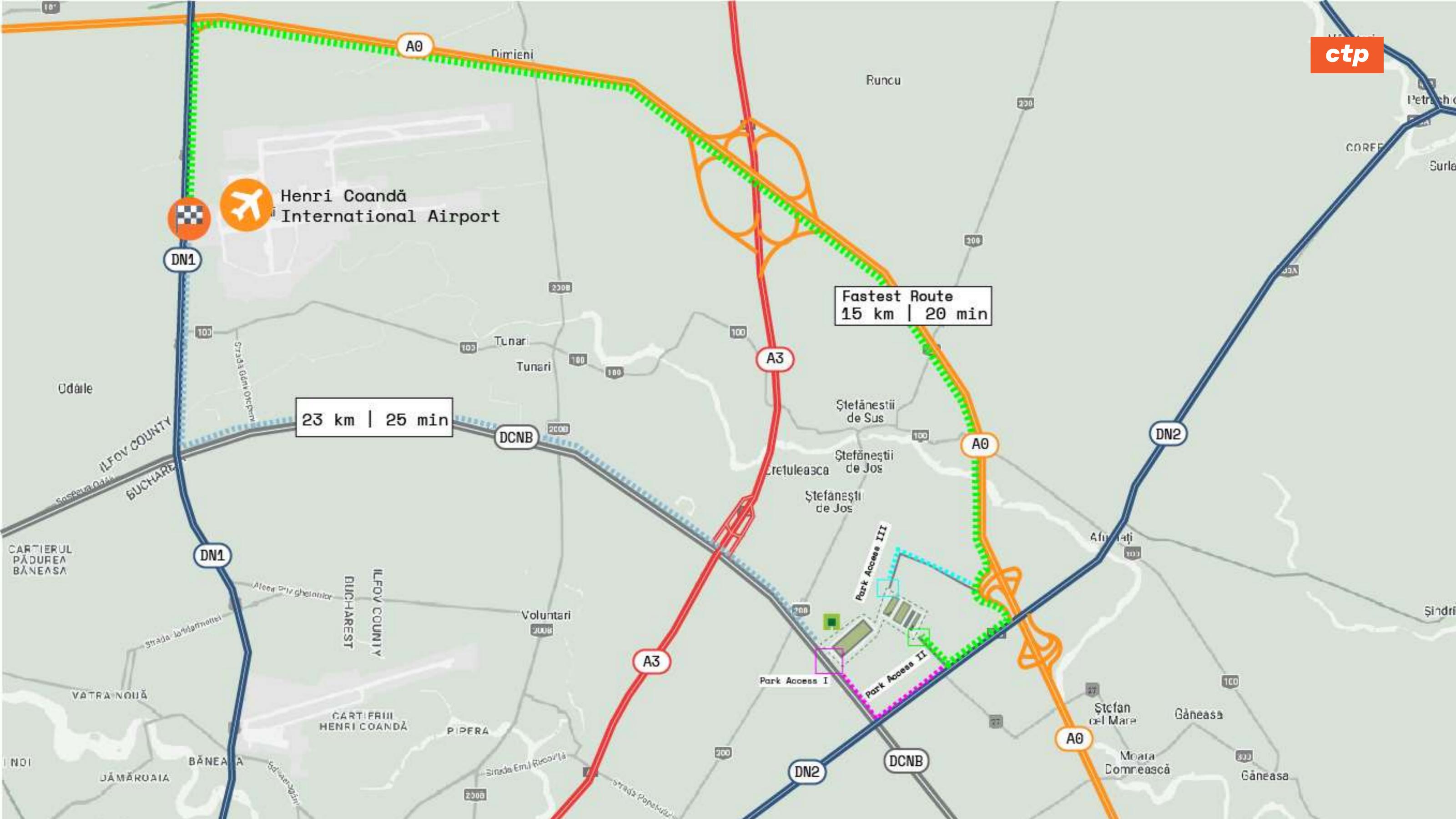


Built occupied

Bucharest city centre 14 km Constanța 228 km





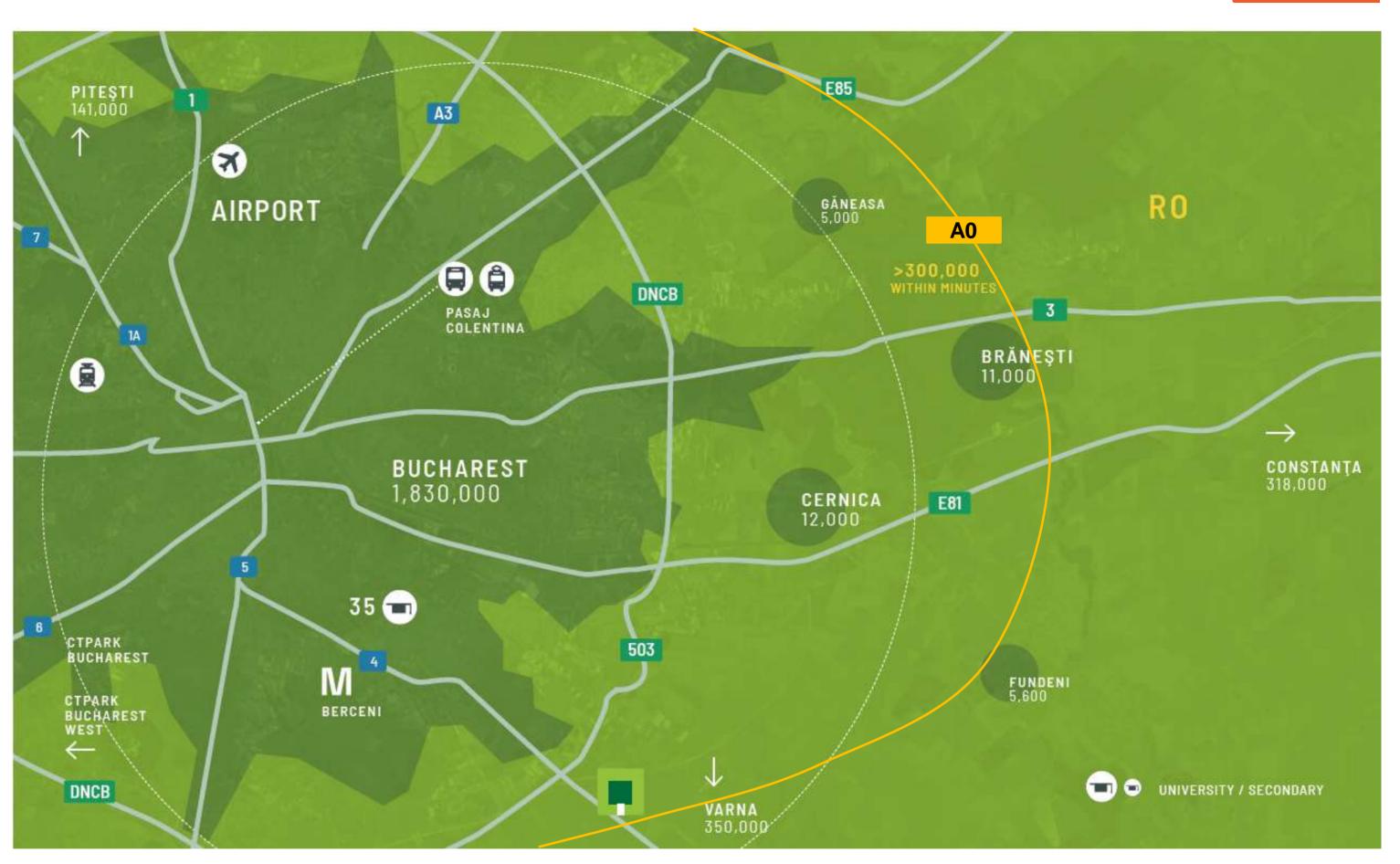


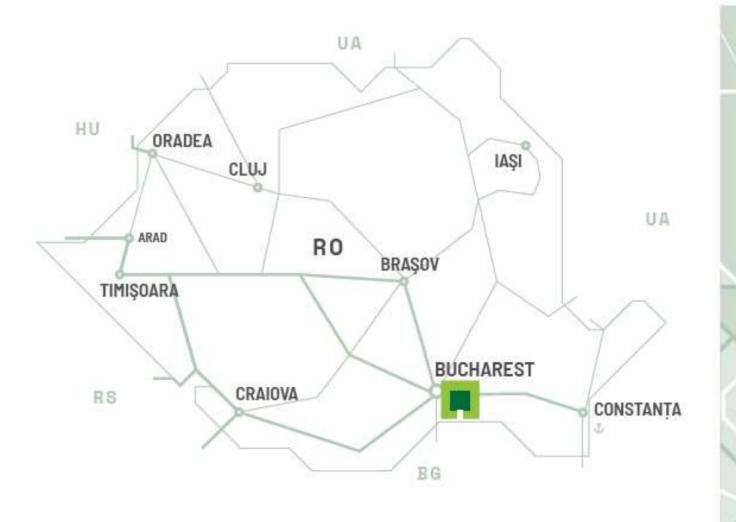
# New pin on Bucharest map

**CTPark Bucharest South benefits from the best** infrastructure in the area, with two direct entrances from DN 4 close to the ring road, but also with direct access to A 0 at the junction point located at less than 500 m distance between the Bucharest ring road and the future A 0 motorway.













with direct access to the A 0 CTPark Bucharest South provides quick access to any area of the city and facilitates deliveries to foreign destinations Bulgaria, Greece and Turkey.

Proper infrastructure, accessibility and visibility, makes it a very good location for production and distribution CTPark Bucharest South include generous green spaces and dedicated office areas, so as to provide the best possible quality of life for the park's employees, who also benefit from quick access to the public transport network, just a few hundred metres from the industrial park

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BUILDINGS





LandscapeingPublic











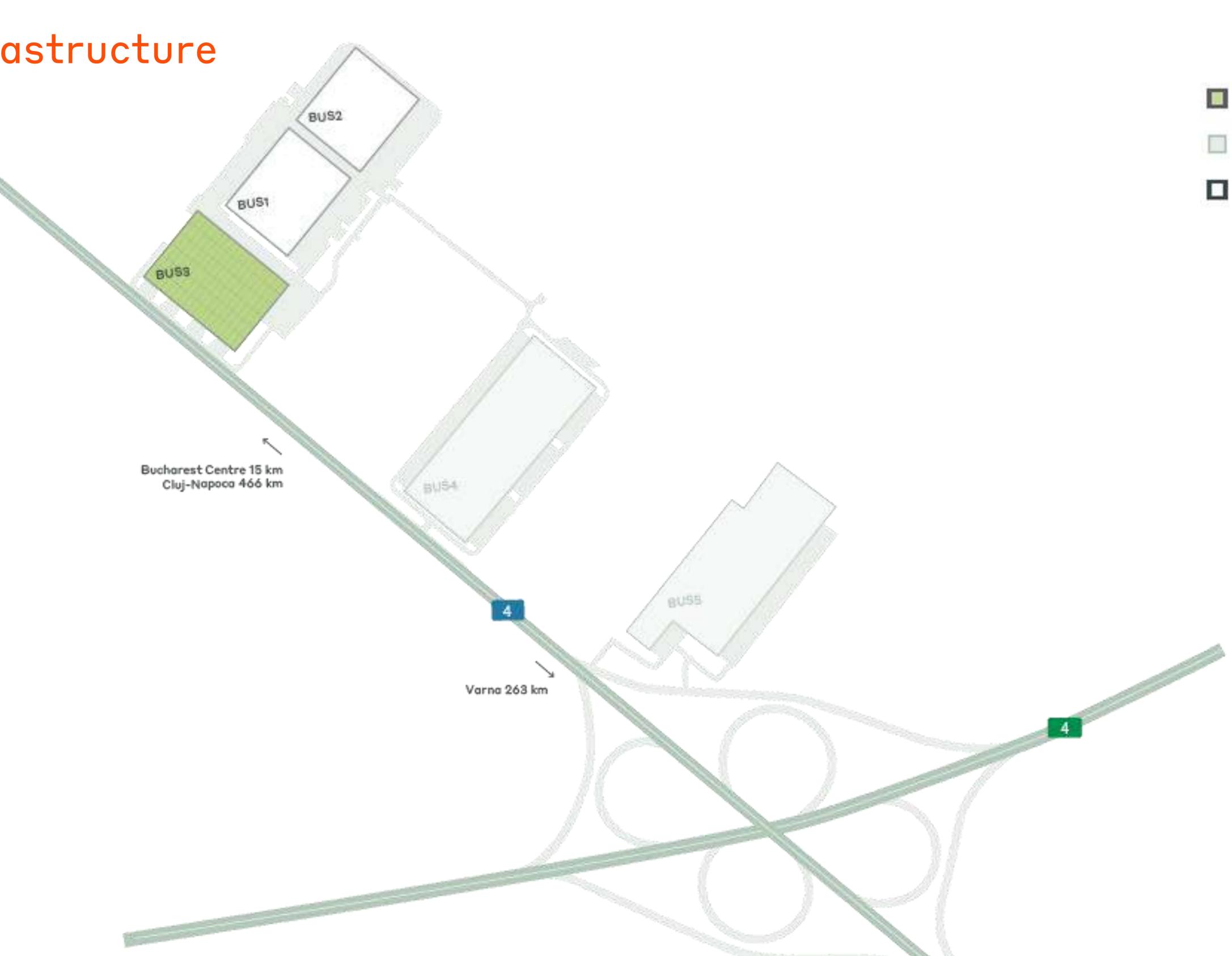




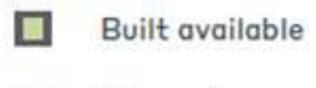




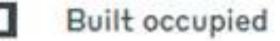
#### The Best Infrastructure in the area

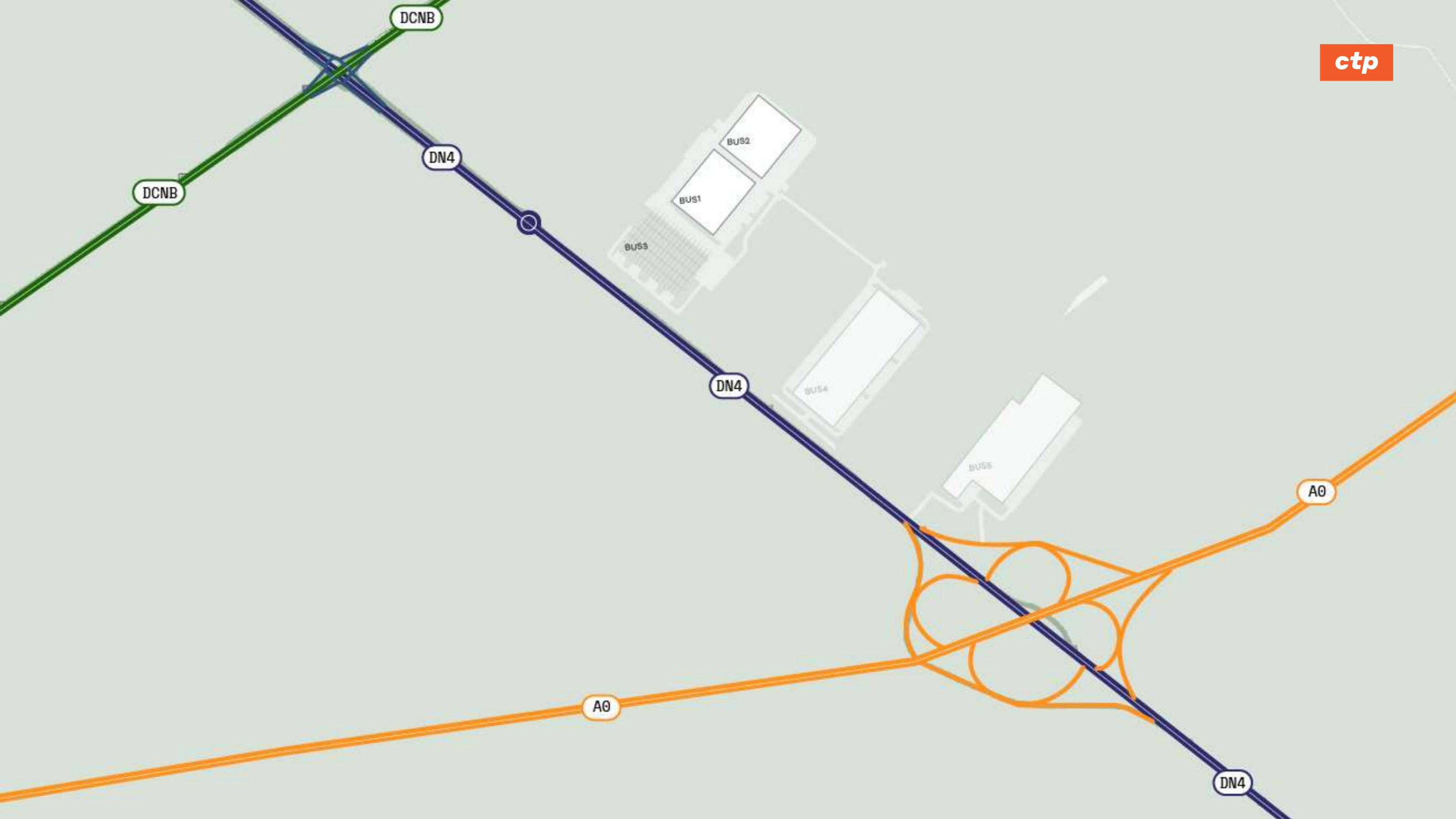














## West of Romania

**Arad** — an important industrial center and transportation hub; proximity to the Hungarian and Serbian borders;

**Timisoara** — 4th largest city in Romania; technology hub with one of the most powerful IT sectors in Romania; excellent road connection to Budapest (256 km) Belgrade (121 km), Vienna (550 km), Bucharest (545 km);

**Deva** — situated in the center-west region of Romania, in a location favored by international forwarders. Deva city is a hub for automotive, commerce and power industries;

**Oradea** — located in the western part of Romania, benefiting of direct connection with the Oradea International Airport;

**Turda** — Less than 30 km from Cluj-Napoca, the region is home to major investments in several industry sectors such as automotive components, building materials, metallurgy etc







Hungarian Border

190

Borș

E79

190

Sântion

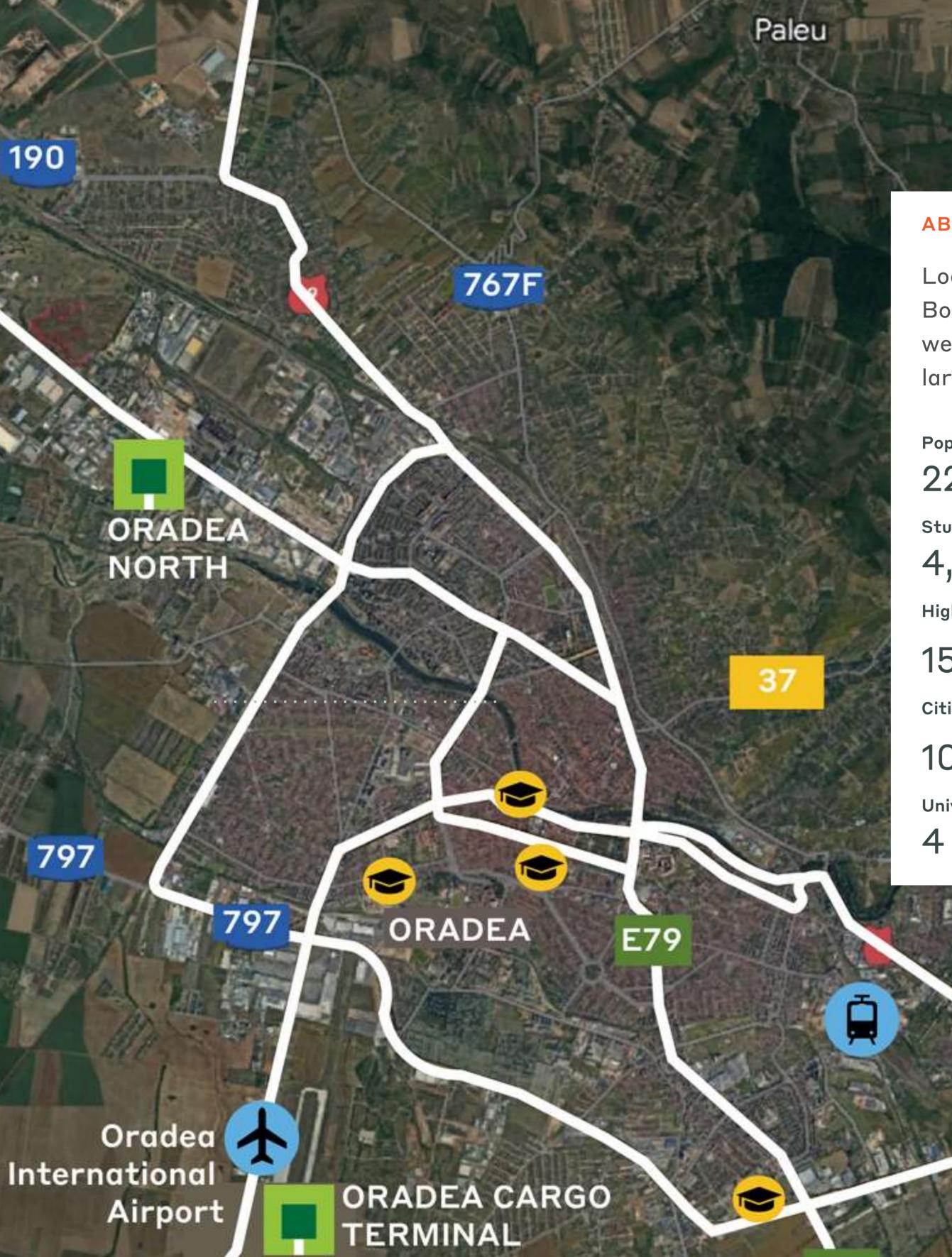
797

Sântandrei

Palota

#### Near Hungarian Border

797





#### **ABOUT ORADEA:**

Located approximately 10 km from Borş, the largest border point on the western border, Oradea is the tenth largest city in Romania

Population 220,000

**Students in Higher Education** 

4,000

Higher GDP/Capita than Romanian avrage

#### 150%

Cities in Romania

#### 10th

Universities

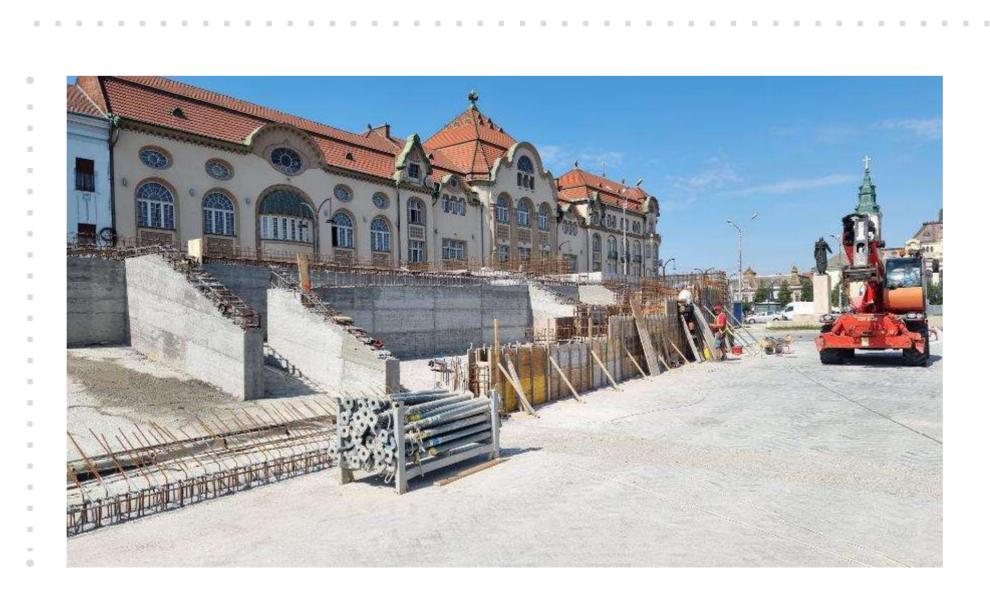
## Full speed for connecting Oradea with Western Europe

# A3 Highway, the game changer

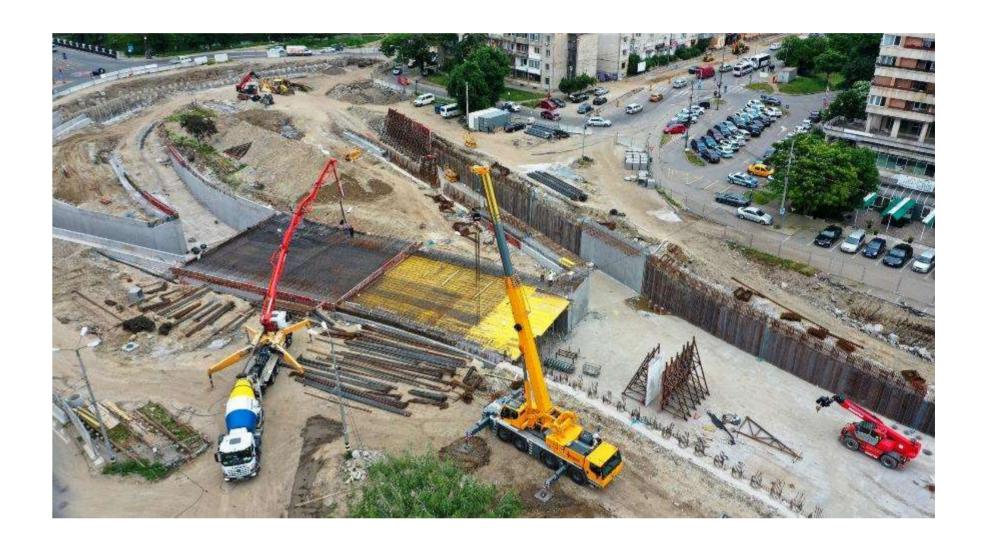
Oradea Municipality and Bihor County Council have multiple infrastructure projects planned and under construction, all with full speed.

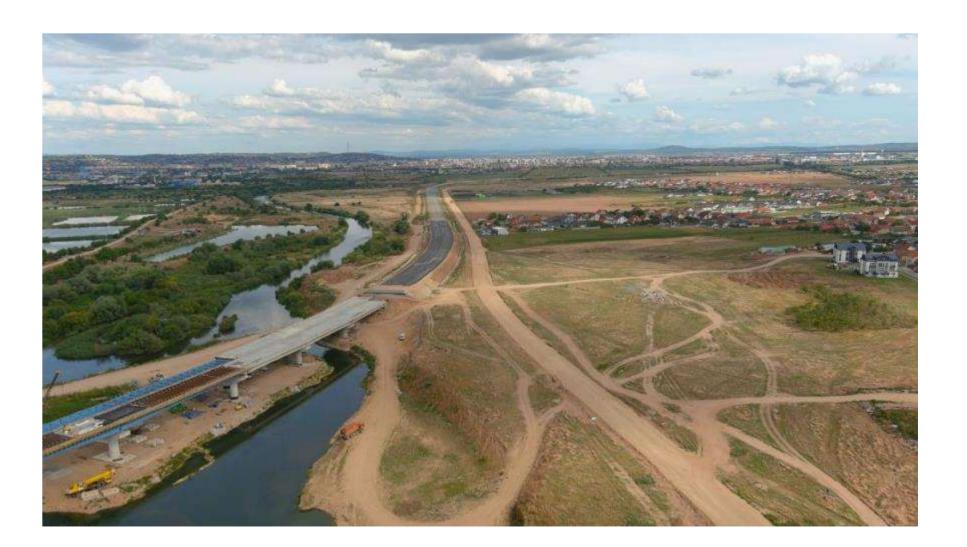
The bypass road around the municipality is being renovated and widened to 4 lanes, to be opened in 2024.

Furthermore, the construction of an express road linking Oradea's bypass to the A3 motorway is scheduled for completion in 2024. These significant infrastructure investments will establish a direct connection between Oradea and Hungary's M4 highway by 2024, connecting Oradea with Western Europe.











# BUDAPEST

# HU

## BEKESCSABA

M43

M44

## SZEGED



## DEBRECEN M4 KECSKEMET

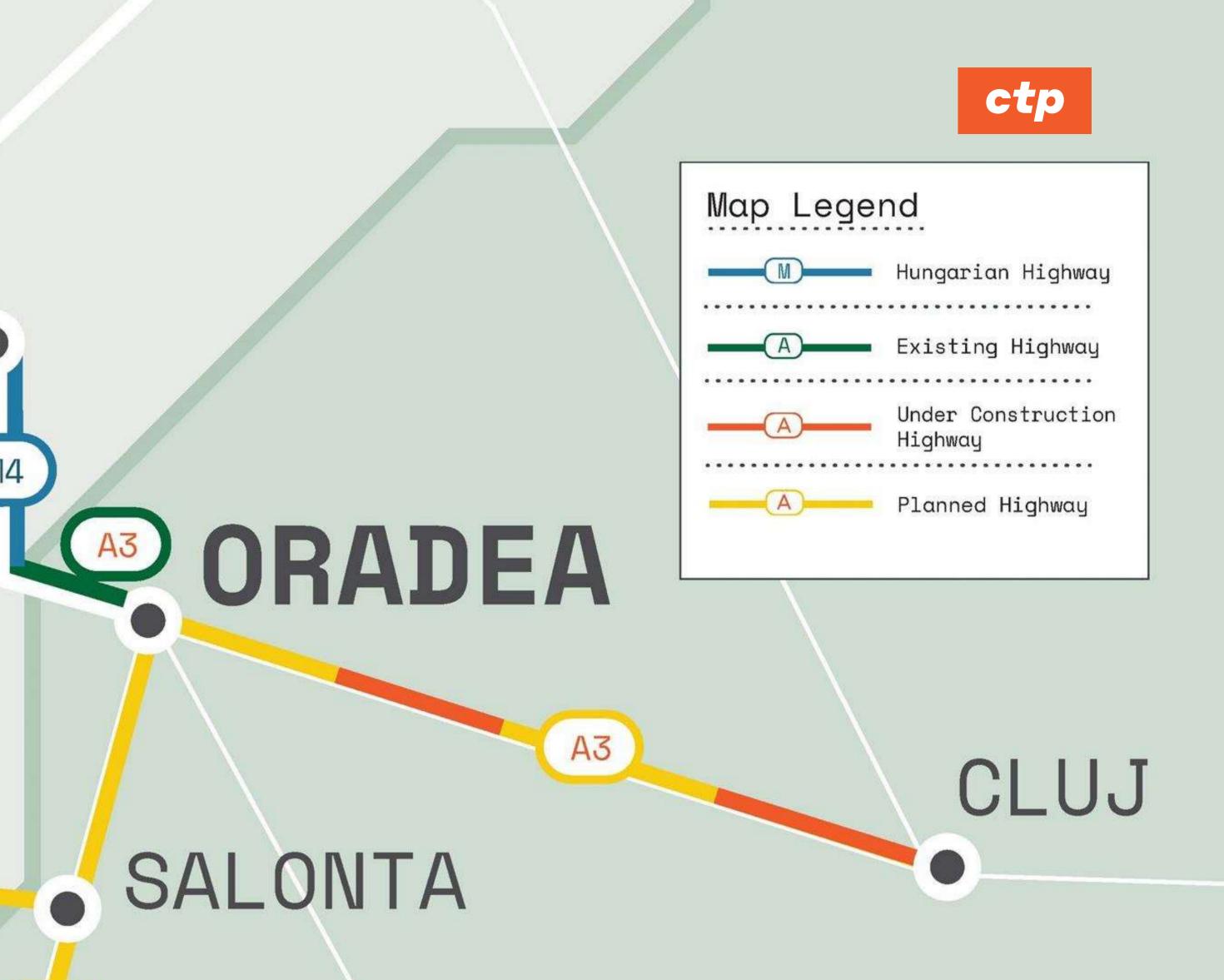
A1

## SALONTA

## ARAD

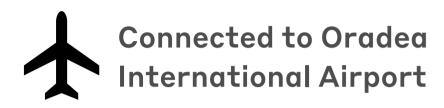
DX

TIMISOARA



## RO

## CTPark Oradea Cargo Terminal



CTPark Oradea Cargo Terminal - the first industrial park with air cargo terminal in Romania. This unique project is in the western part of Romania, benefiting of direct connection with Oradea Airport and Euro business II industrial center, but also with large neighboring cities such as Timisoara, Arad, Cluj-Napoca, Deva, Debrecen, Budapest. The Airport Cargo Terminal will ensure both the storage and the possibility of transporting goods by air with Boeing 737-800 series aircraft, but also road transport. In order to ensure a high flow of air transport, CTP Romania designed a complex project made of three buildings dedicated to warehouses and cargo services. CTPark Oradea Cargo Terminal can accommodate tenants from various sectors, both with air cargo activities, but also production and logistics, or mixed use, offering flexible spaces with surfaces starting from 500 sqm in CTFlex building.

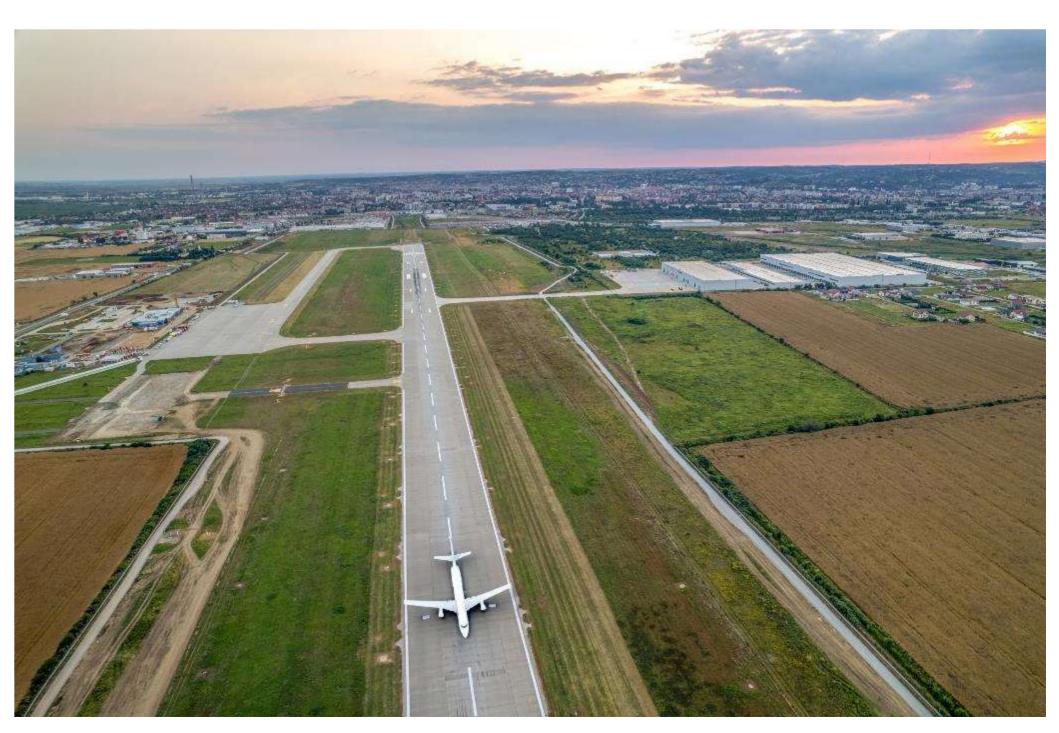
BUILDINGS TYPE

















ORADEA

Manual Contraction Contract

## Sky is no more the limit

#### CTPark Oradea Cargo Terminal

#### cargo terminal runway connection





#### Oradea International Airport Terminal

## Siteplan CTPark Oradea Cargo Terminal

ন  $\leftarrow$ International Airport







Budapest 312 km ↑

 $\rightarrow$ 

City centre 5 km Cluj-Napoca 165 km

Built occupied



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#### TIMIȘOARA

Π

ALC: NO. OF ALL



#### Gate to the West

Timișoara, located in southwestern Romania, with a population of 470.000 inhabitants in the metropolitan area, holds a key position as a gateway to the western regions and is renowned for its captivating architecture, earning the nickname "Little Vienna." Positioned strategically, the city lies at convenient distances from major European cities, with Vienna, Zagreb, and Skopije around 500 km away, Bucharest and Sofia 600 km away, Budapest and Sarajevo 300 km away, and Belgrade just 150 km away.

With four top-ranking university centers and over 37 faculties, Timișoara is a significant educational hub in Romania, boasting an impressive enrollment of 40,000 students from both public and private institutions. This diverse pool of students contributes to the nurturing of specialists across various socio-economic and political domains.

Timişoara's success story includes a thriving economy supported by substantial investments and a highly skilled workforce. This has led to a remarkable reduction in the unemployment rate, dropping from 9.4% in 1998 to an impressive 0.64%. Despite this achievement, the region still holds untapped labor potential, with approximately 15,000 unemployed individuals and around 12,000 university graduates entering the job market annually.





## CTPark Timişoara Ghiroda



6 km to Timisșoara International Airport



1 km to A1 Highway

CTPark Timişoara Ghiroda benefits of a perfect location for distribution, logistics and manufacturing purposed being located at 6 km from International Airport of Timişoara and at 1 km distance from the A1 Highway to Arad and Timişoara ring road. CTPark Timişoara Ghiroda offers flexible space for distribution or manufacturing starting from 500 sq m up to over 20,000 m<sup>2</sup>.

The park nurtures a vibrant business eco-system, bringing together companies of all sizes to foster synergies and mutual growth opportunities. We provide a supportive environment where your business can thrive, whether you're a small enterprise seeking to collaborate or a large corporation seeking proximity to valuable partners.

BUILDINGS TYPE









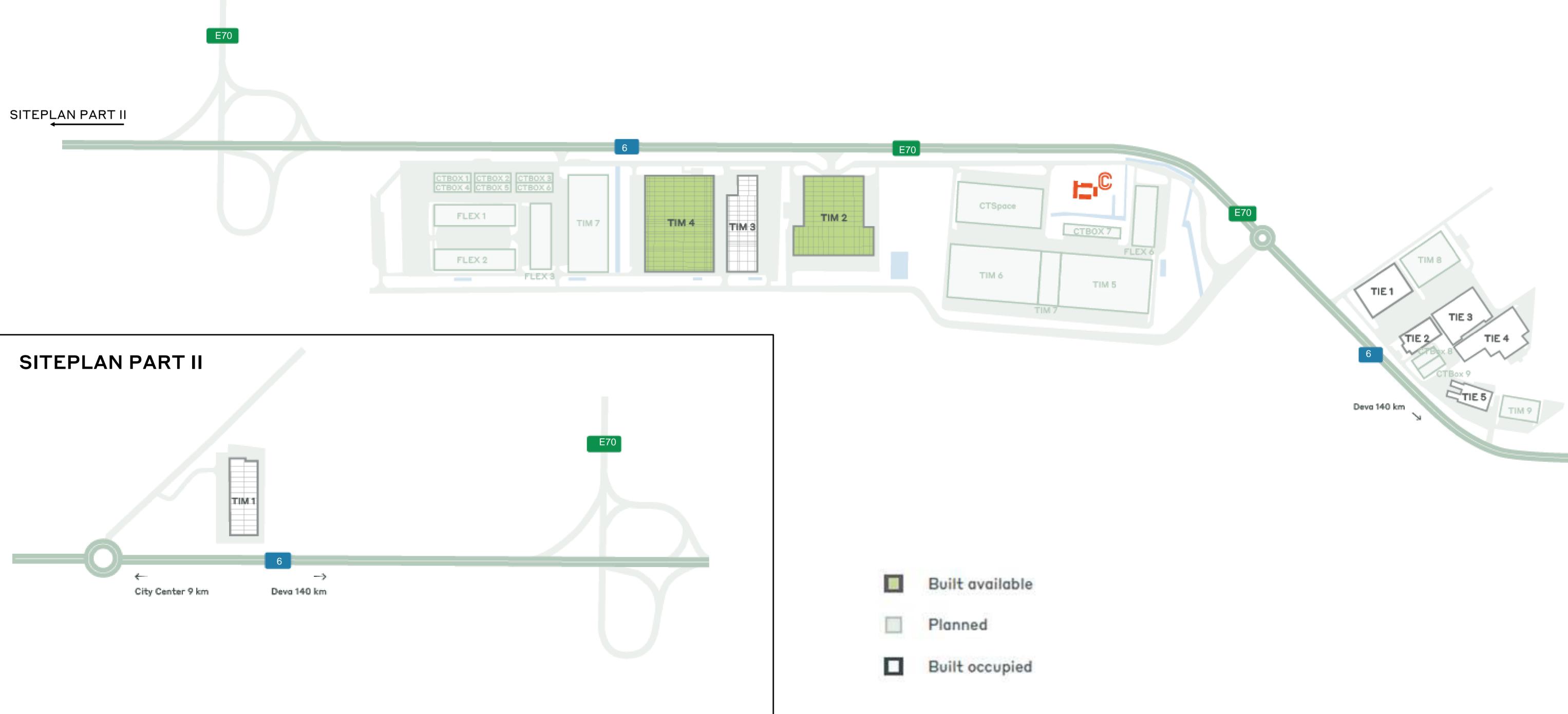


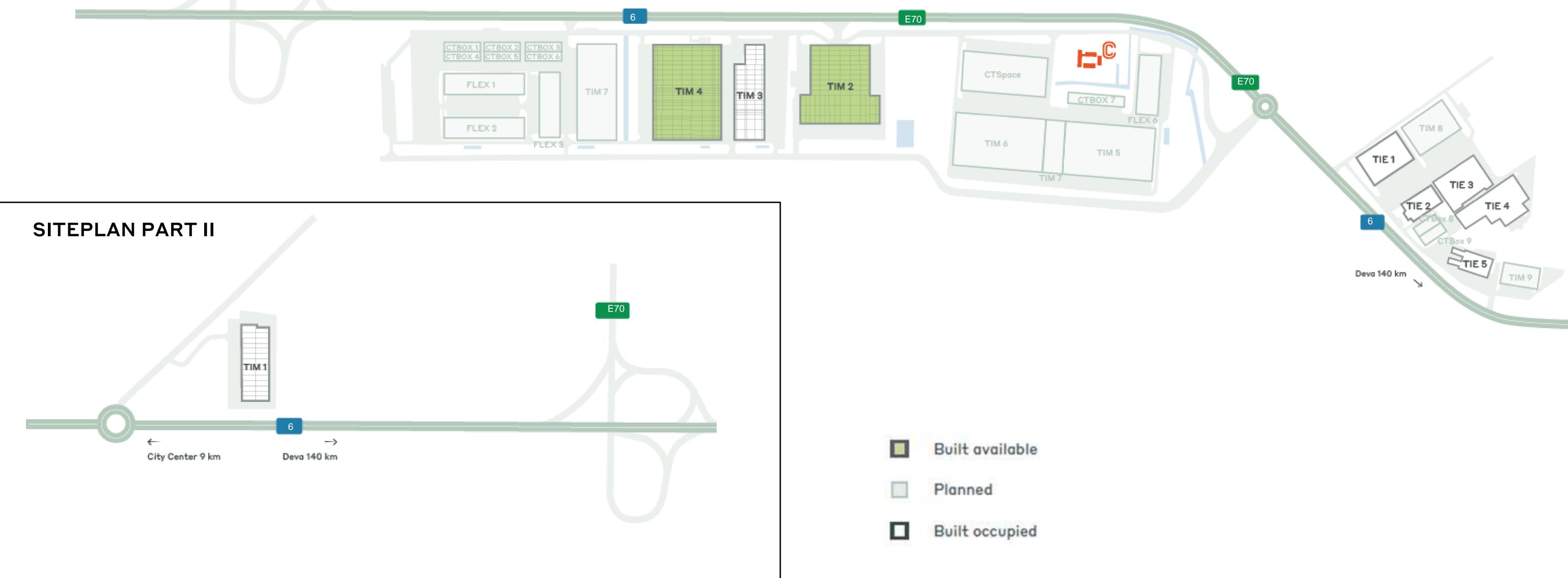






## Siteplan CTPark Timişoara Ghiroda







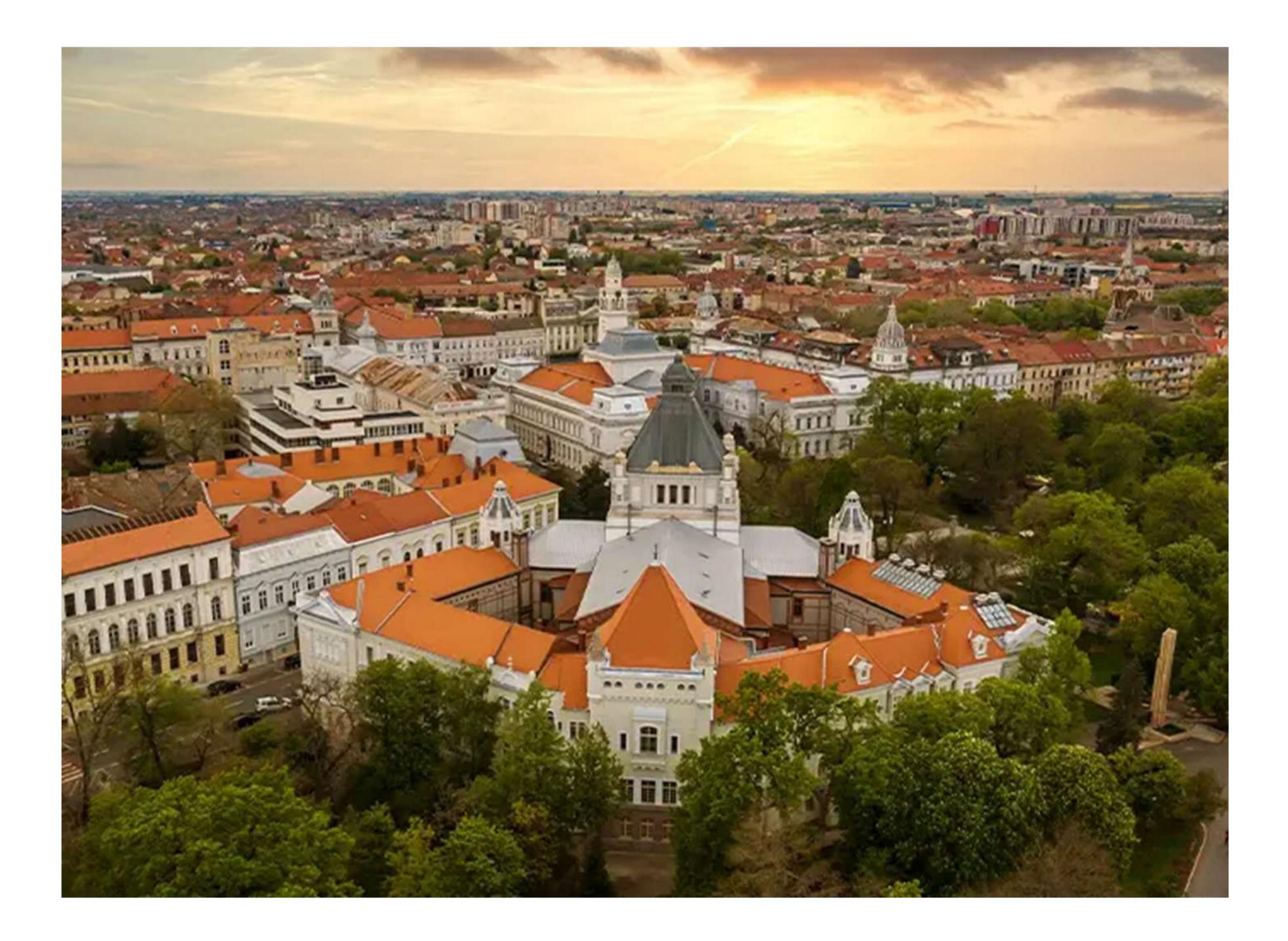


## Empowering Growth and Prosperity

Arad, nestled in the thriving western region of Romania, boasts numerous regional benefits that make it an ideal destination for businesses and industrial development. With strategic proximity to major transportation hubs like the A1 motorway and the future Bucuresti-Timisoara-Arad-Nadlac motorway, the city enjoys excellent connectivity, facilitating the smooth movement of goods and access to international markets through Arad International Airport.

The region offers a skilled labor pool with a strong industrial heritage and educational infrastructure, ensuring access to qualified workers.

Additionally, Arad provides a supportive business environment, cost efficiencies, and a collaborative ecosystem, making it an attractive and sustainable choice for businesses seeking growth and prosperity.





#### **CTPark Arad West**





In city logistics

CTPark Arad West is strategically situated in the western region of Romania, an essential industrial center and transportation hub, in close proximity to the vibrant city of Arad. The park enjoys exceptional visibility and direct access to the A1 motorway, as well as the forthcoming Bucuresti-Timisoara-Arad-Nadlac motorway, forming the vital Pan European transport corridor that seamlessly connects western Europe with the southeastern region.

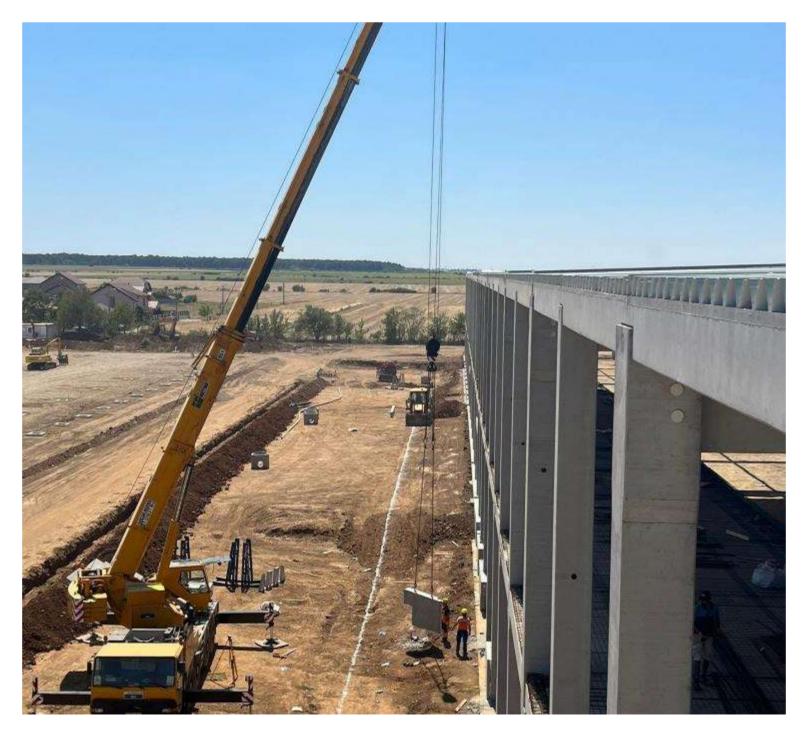
This premier industrial park boasts a host of advantages, including top-notch infrastructure and unmatched accessibility, leading to cost efficiencies and easy access to a pool of skilled labor. Conveniently located merely 3 km from the heart of Arad and a mere 7 km from Arad International Airport, CTPark Arad West is well-positioned to facilitate seamless operations for businesses. The primary access route is through E68, ensuring smooth and efficient connections to and from the park.

BUILDINGS TYPE



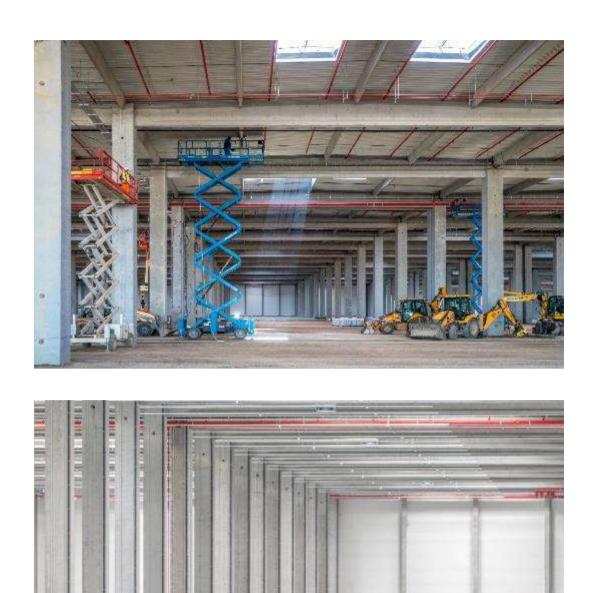








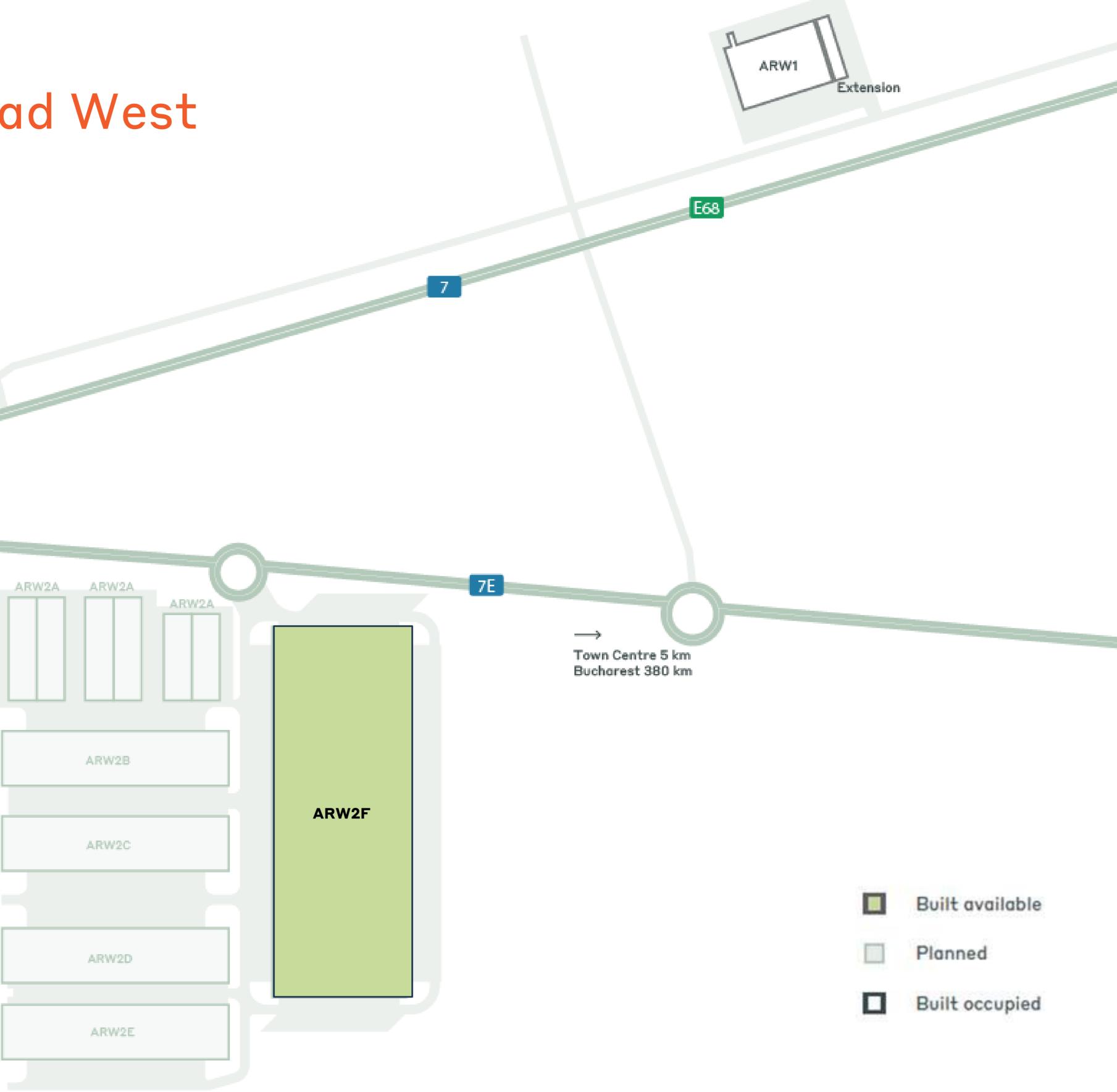




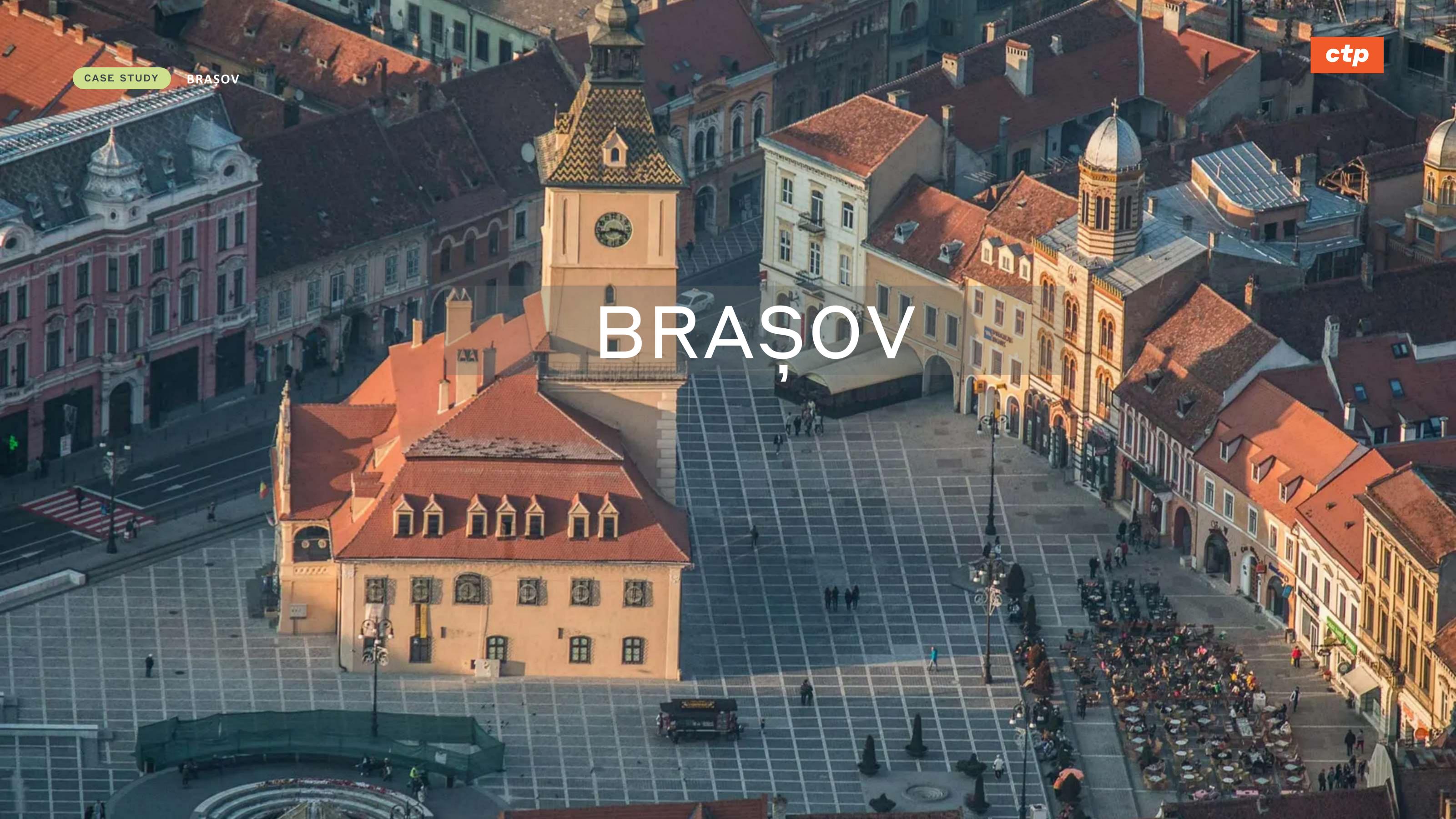
#### Siteplan CTPark Arad West

 $\leftarrow$ 

Szeged 95 km Timisoara 58 km Belgrade 207 km Budapest 265 km Vienna 500 km







## CTPark Brasov

CTPark Brașov is located to the north of the city on the DN13 motorway, has good connections to public transport and the nearby airport, and offers flexible space for distribution or manufacturing. The first phase of CTPark Brașov, a 18,000 sq m BTS facility, is scheduled for delivery in the second half of 2024.

As in the other industrial parks developed by CTP, the buildings in CTPark Brașov are designed to offer turnkey solutions to clients but can also be customized to meet all the operational and logistical needs of potential tenants. CTPark Brașov will include generous green spaces and dedicated office areas, so as to provide the best possible quality of life for the park's employees.

Landscapeing



Public transport



BUILDINGS .....

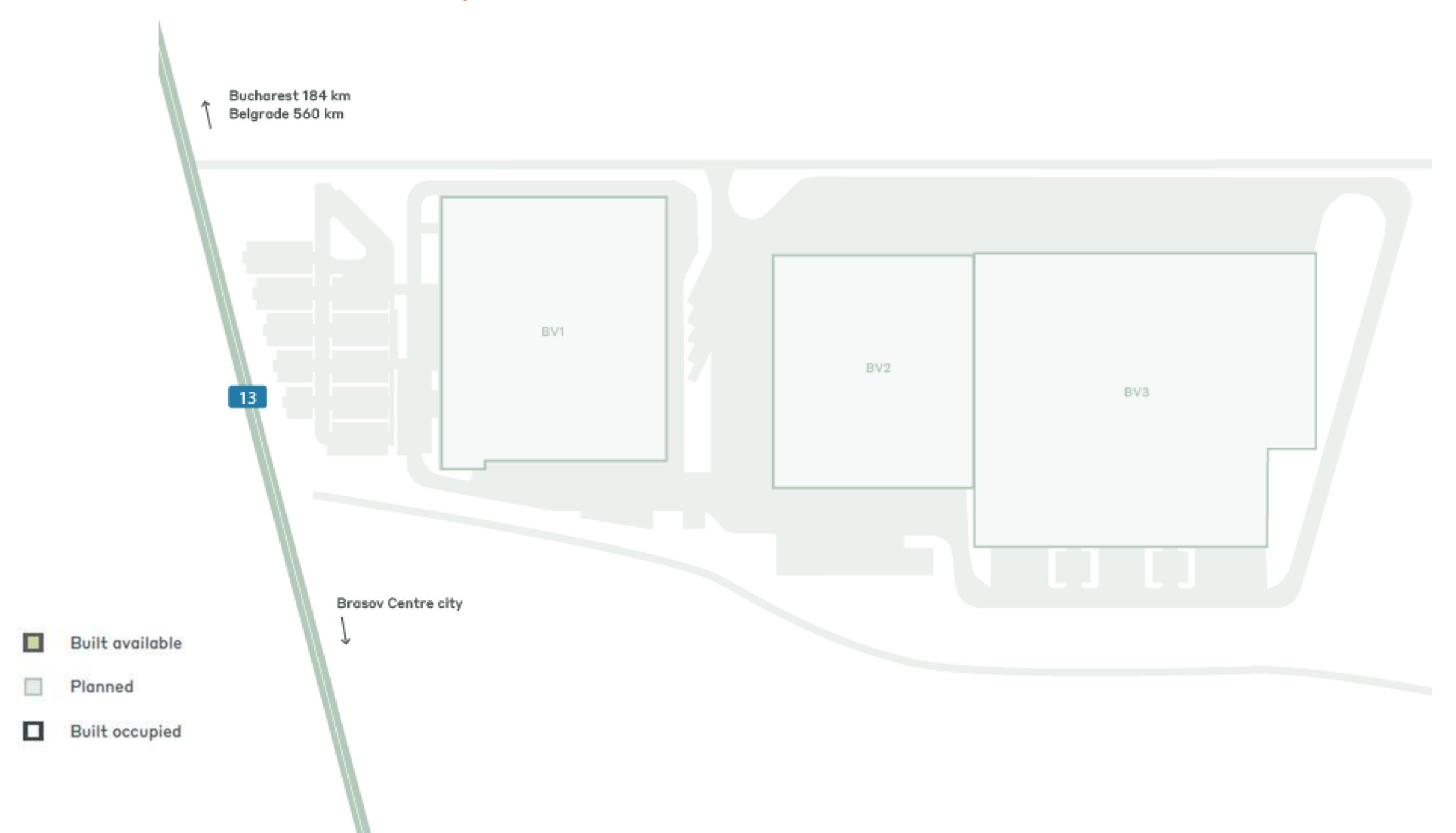








## Siteplan CTPark Brașov



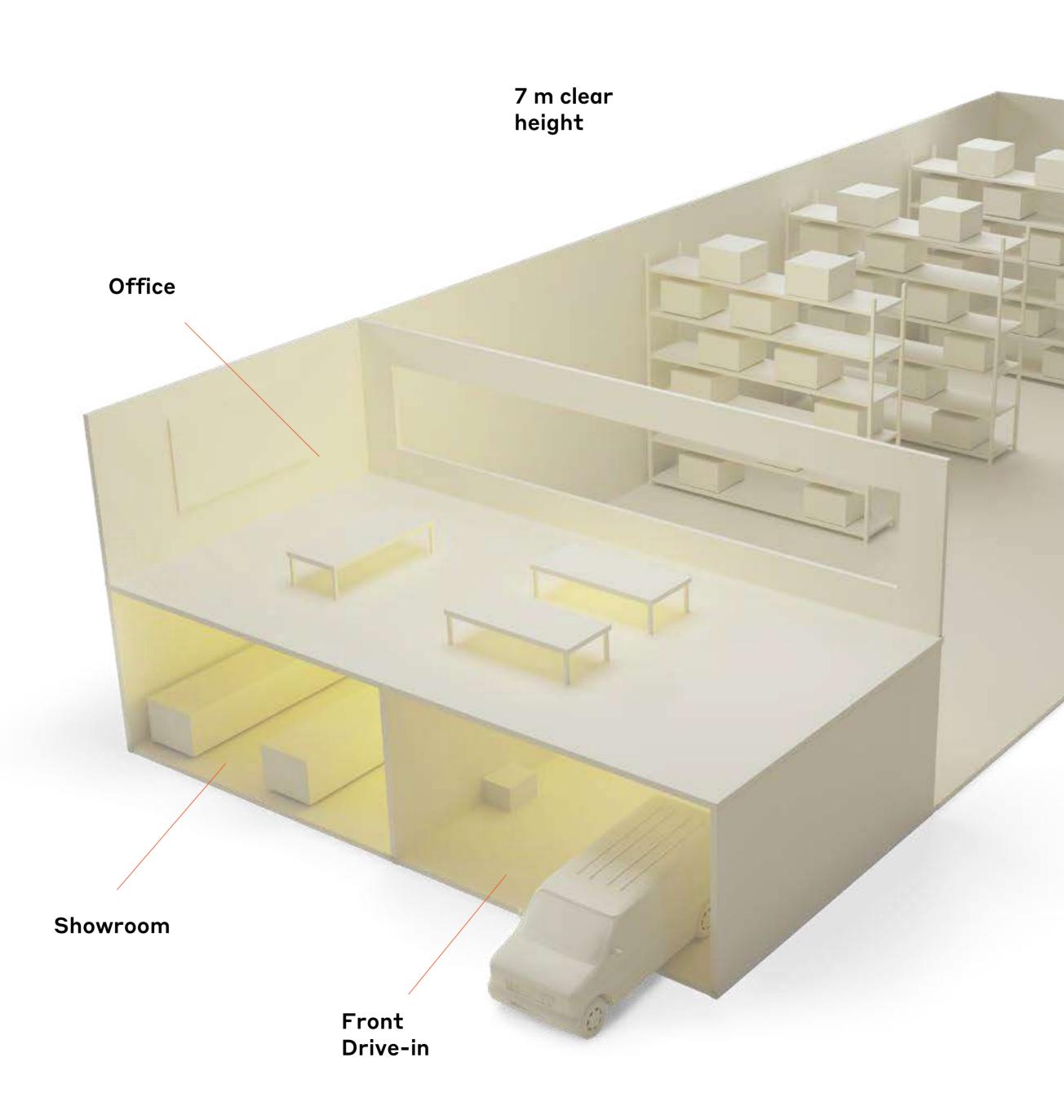


#### **5 PROPERTY TYPES**



From 400-850 sqm	Clients	
	ABB	
Typical Usage	AG Foods	
B2B retail, showrooms,	AkzoNobel	
warehousing / production	Amber	
Typical Size	Plasma	
400-850 sqm	Amtech	
Standard Height	Ascendum	
7 m	Hecht	
Floor Loading	SIEMENS Vekra Windows	
500 kg/sqm (Office),		
4 tn/sqm (Warehouse) or	Vertiv	
3.2 tn for rack support	7	
Standard Grid	Zenith	
15×24 m, office in-built reduced		
up to 5×6 m		







Combinable units

> Production/ Storage area

#### **5 PROPERTY TYPES**



#### 1,150-3,000 sqm

Typical Usage Production/warehousing in smaller units that can be merged as clients grow Typical Size 1,150–3,000 sqm Standard Height 10.5 m Floor Loading 5,000 kg/sqm Standard Grid 12×24 m

Clients Allogi Assa Abloy BJS BoBaek DHL Gebrüder Weiss Hella MAPO Medical PaletExpress PPL Rehau Polymer Toyota Logistics Wacker-Chemie Well Well Foods





High quality offices, reception, utility rooms



Loading Bays & drive-in ramp

Warehousing

Production space

#### **5 PROPERTY TYPES**



From 3,000 sqm Typical Usage Big Box Logistics

Standard Height

Floor Loading

5,000 kg/sqm

Standard Grid

12×24 m

12 m

Clients DB Schenker DHL DSV GXO Hermes LOXXESS MAERSK PRIMARK Quehenberger Raben Wistron Kuhne & Nagel





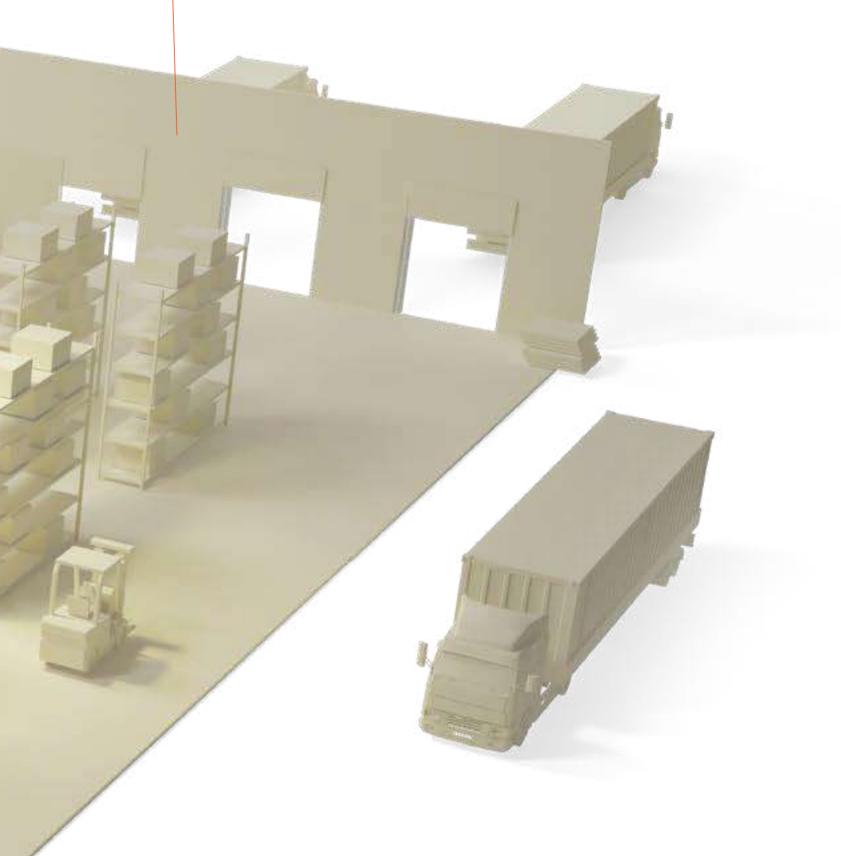
High quality offices, reception, utility rooms



Production areas



Loading Bays & drive-in ramp





#### TECH SPECS OUTSIDE

.....

## High quality building in a healthy environment

Intelligent engineering extends beyond the building walls. Smart landscaping, water retention technology, and solar-energy solutions ensure low environmental impact and a workplace where employees can thrive.

**ROOF :** Tenants benefit from secure, low-maintenance insulation that is 100% waterproof and UV-resistant. All new roofs are built 'solar-ready' with a minimum of 10% skylight coverage. Ventilation flaps provide ample natural light and a source of sustainable energy.

OUTSIDE AREAS: Yards, parking lots, and pavements are illuminated by parapet lights located at 18-metre intervals. Illumination intensity is set according to functional use and applicable standards.

#### HYDRAULIC DOCK LEVELLERS:

Large industrial sectional doors are equipped with motorised/hydraulic control and dynamic load capacity of 6,000 kg, with insulation between leveller and frame. Dock levellers reach a height of 1.15 metres above the loading yard at the initial position.

**SIGNAGE & BRANDING :** All CTParks are well-signed to ensure visitors and suppliers can easily locate our tenants. Ample space is provided for tenant logos for high visibility and brand recognition.



**FACADE :** Facade sandwich panels (Trimo, Kingspan, or similar) have a mineral wool core, providing 120 minutes of fire resistance.

FENCE, GATES & PAVEMENT: Fences encircle the yard at a height of two metres. A gatehouse can be found at the entrance to the yard or site according to local conditions. Roads are primarily paved with asphalt and parking lots with industrial concrete.

**LANDSCAPING :** CTParks are landscaped with trees, shrubs, grass, and flowers, so employees enjoy a refreshing and productive work environment.

**PUBLIC TRANSPORT & ACCESS:** Because each CTPark is an integral part of the local community, we work with authorities to provide dedicated bus stops and other public transit links, and we sometimes offer CTPark shuttle services where needed.



#### TECH SPECS INSIDE

#### Cost-saving & high quality

#### SUS TAINABILIT Y:

All buildings are designed for minimal environmental impact and efficient utilisation of energy, water, and other resources. Materials and installations are carefully selected to minimise maintenance costs. All buildings are built to achieve a minimum certification of BREEAM Very Good. CTP is ISO 14001 certified for Construction and Property Management. All new buildings are constructed according to ISO guidelines. New buildings are added to the ISO certification list during annual audits.

**SPRINKLERS & FIRE SAFETY:** Each warehouse and production hall is equipped with an ESFR ceiling sprinkler system. Fire protection design, including portable fire extinguishers and other equipment, is adapted and implemented according to applicable standards.

HALL S: Halls are constructed of precast reinforced concrete frames with a modular column grid and a standard clearance height of 12 metres, allowing for maximum mobility. Adequate preparations are made for cranes and crane-ways as needed. A mezzanine above the docks boasts a load-bearing capacity of 500 kilograms per square metre.

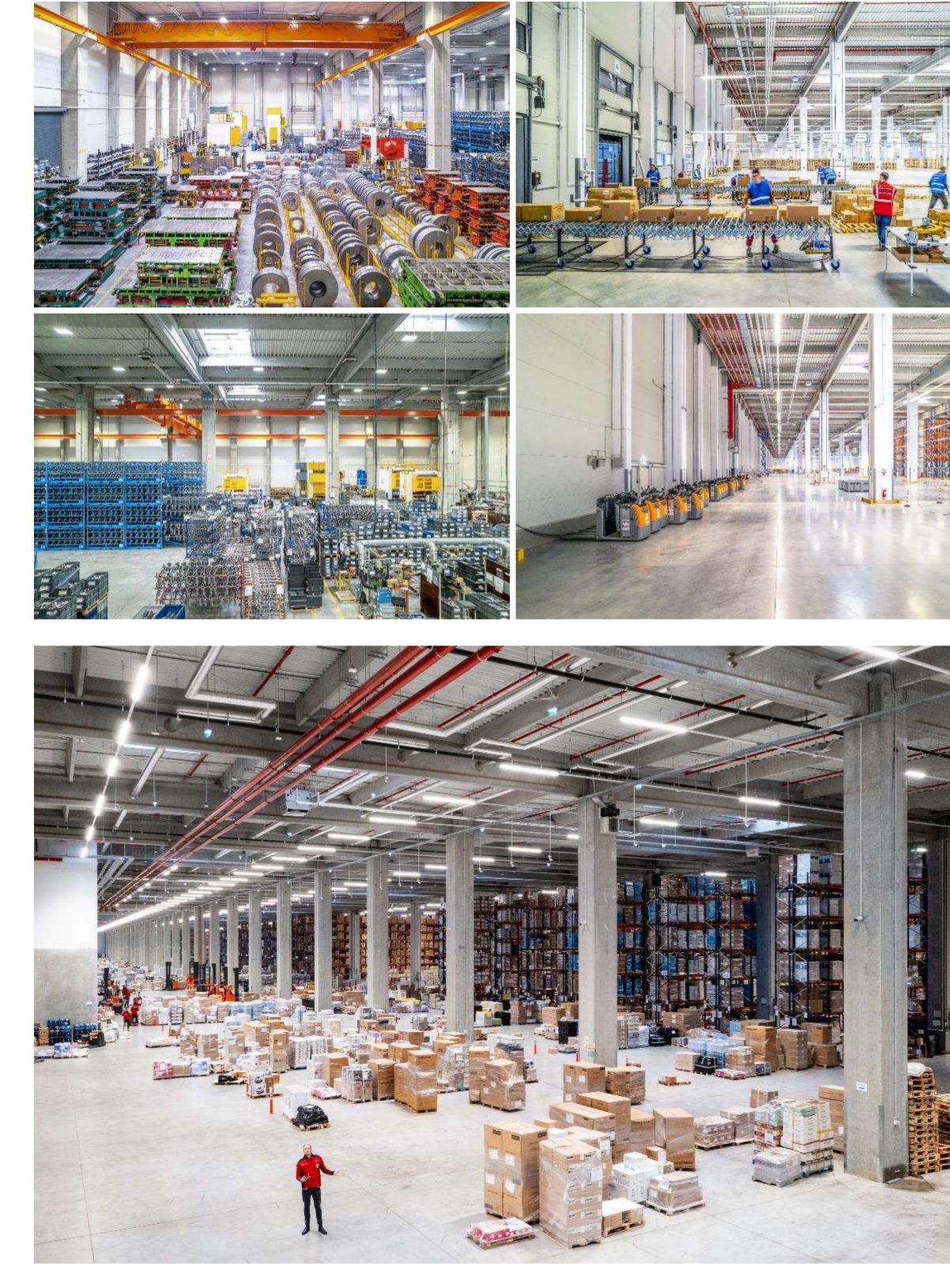
OFFICES: Designed for optimal functionality, office units have a maximum depth of eight metres, with raised floors and drop ceilings and clearance height of 2.75 metres. Wiring ducts run along each room below window sills for easy access to electrical and network outlets. Heating and air conditioning units are hidden above suspended ceilings, and ventilation units can be found in rooms without windows. Each kitchenette is outfitted with a linoleum floor, sink, microwave oven, fridge, and dishwasher.



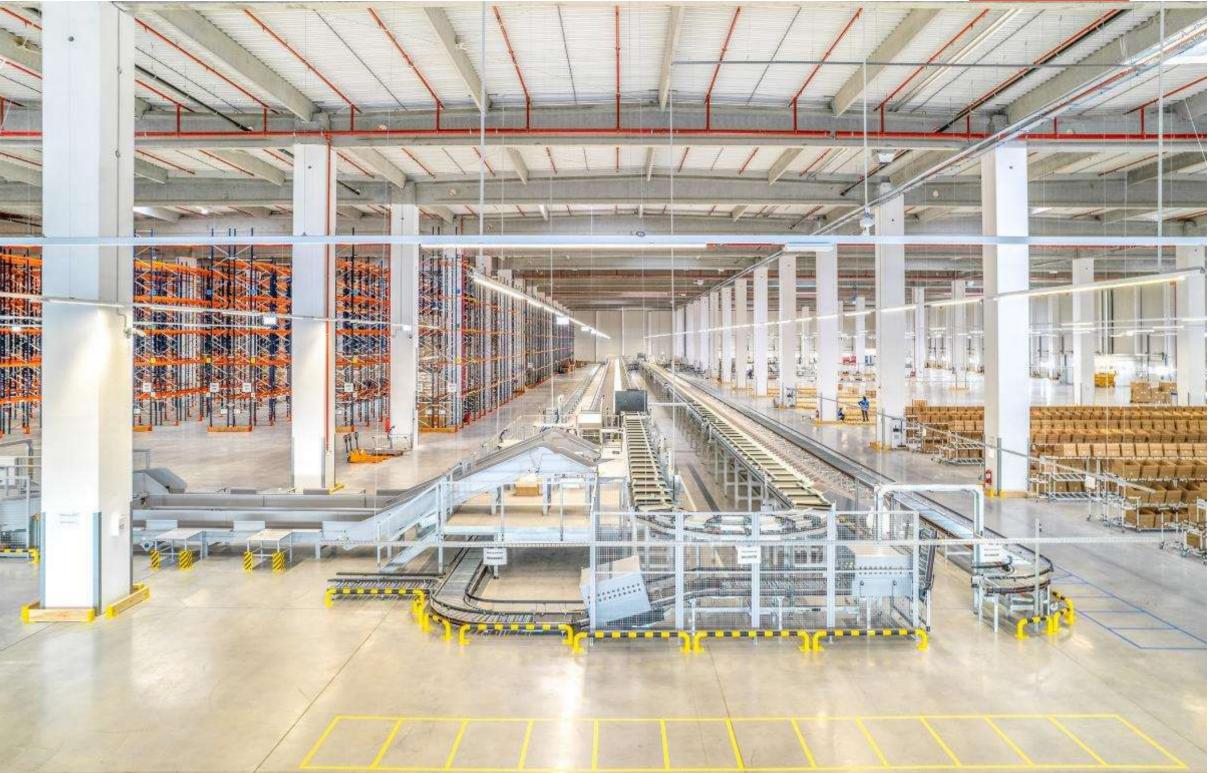
LIGHTING: Energy-efficient lighting provides just the right lux in just the right location. Recessed LEDs in the production and warehouse areas adjust automatically according to daylight intensity. Lighting intensity also varies throughout the warehouse space: corridors between racks are lit to 150 lux, storage areas 200 lux, and loading dock areas 300 lux. The production hall is lit to 300 lux.

**FLOORS:** Steel-fibre reinforced concrete floor slabs resist dust and stains. A standard load-bearing capacity of five tons per square metre is ideal for all warehouse racking systems and light industrial machinery.

HVAC SYSTEMS: All air-handling units are equipped with heat recovery with over 67% efficiency. Production halls are kept at 17°C and warehouses at 12°. Roof units ensure hall ventilation, destratification fans circulate hot air, and over- and underpressure technologies ventilate locker rooms and bathrooms. Warm-water and decentralised gas heating units keep hallways warm.

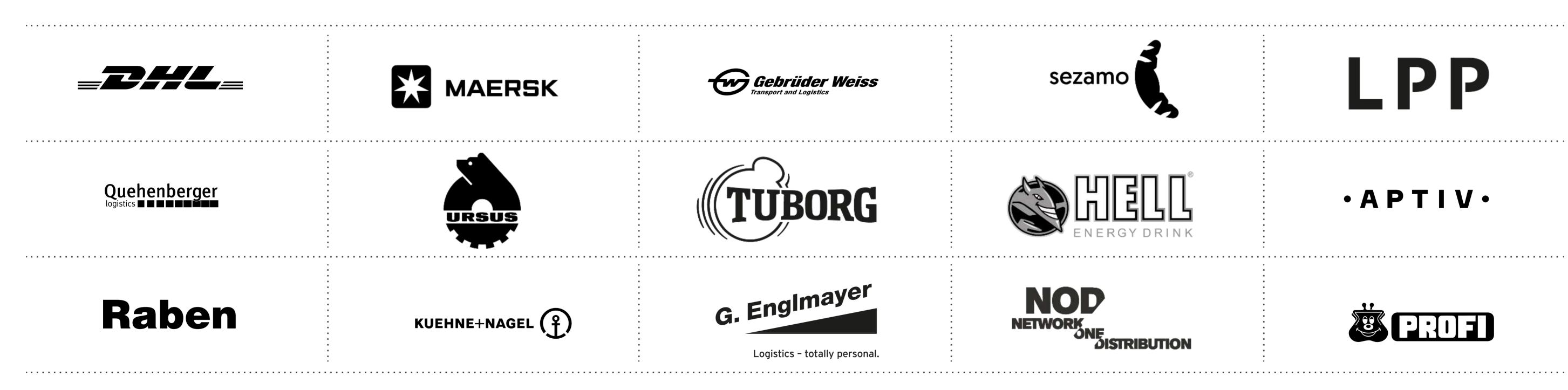






# Happy clients in the CTP community

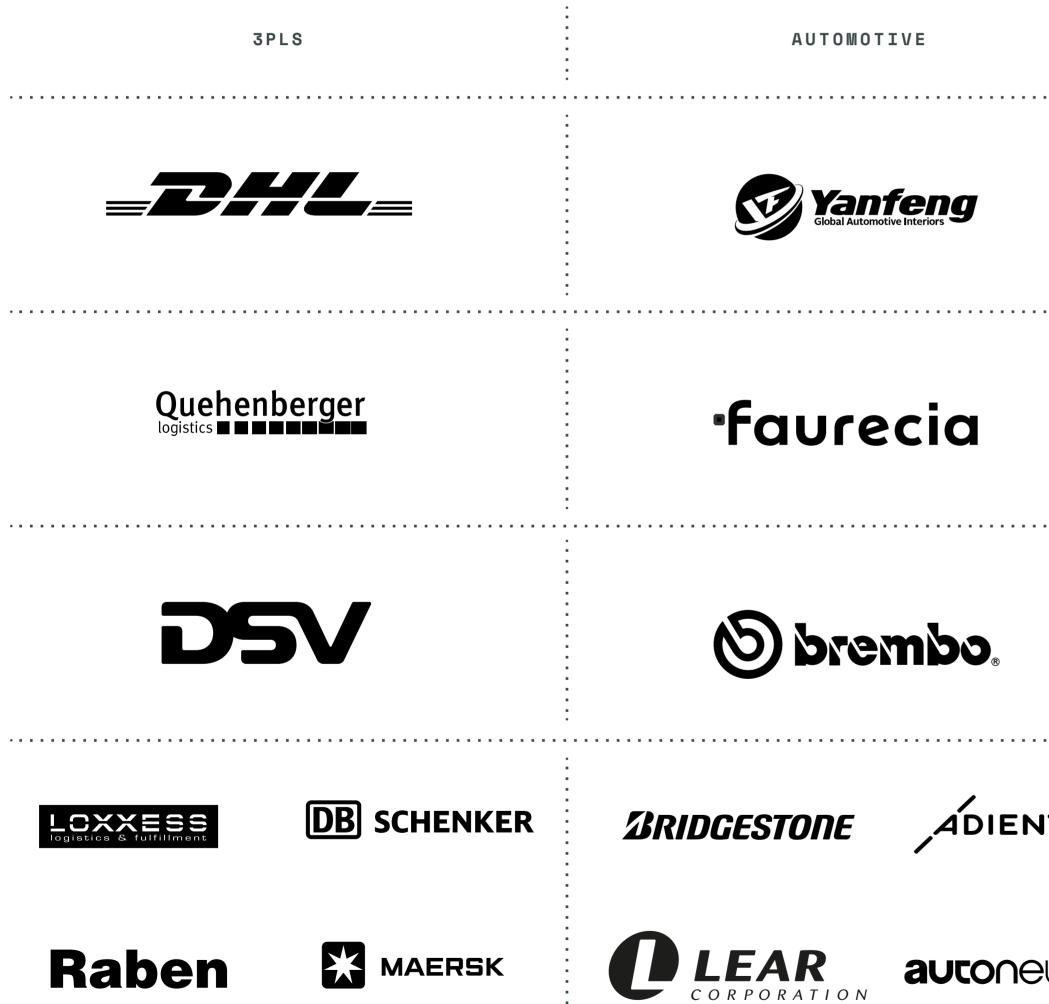
#### Over 250 satisfied clients in Romania trust our property solutions







# Possibilities: Over 1,000 satisfied clients in 10 countries trust us for property solutions across 5 different building types



JUM	<b>///A</b> Aldi	<b>V Tech Data</b> °	DEFENCE SERVICE LOGISTIC	MOBEXPERT
١T	METRO	rohlik .cz	Zetor	BJS
	<b>ERDE</b>		KOMPAN	
	L	DL	<b>V</b> JVI	EUROPE
	PRIMARK®		DELIHOME	
		E, RETAIL, DISTRIBUTION	MANUFA	CTURING







#### ABOUT CTF

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# Come & find out more





## Thank you by CTP. Mulţumesc!

#### ctp.eu